| <b>Transaction</b>      |                                         | Public Sale                                                                                                                       |                            | As of:                    | 3/31/2019                             |
|-------------------------|-----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------|---------------------------------------|
| Description             | Panorama City,                          | WSHFC NonProfit Housing R<br>Issued: 01/29/97                                                                                     | evenue Bonds               |                           |                                       |
| Trustee/Paying<br>Agent |                                         | Deborah Kuykendall<br>U.S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 |                            |                           |                                       |
|                         | <u>Bond</u>                             |                                                                                                                                   |                            |                           |                                       |
|                         | <b>CUSIP</b><br>939783HS8               | Taxable/Tax Exempt<br>Exempt                                                                                                      | Variable/Fixed<br>Variable | Maturity Date<br>1/1/2027 | Principal Outstanding<br>\$ 6,390,000 |
|                         |                                         |                                                                                                                                   |                            | Total                     | \$ 6,390,000                          |
|                         | Next Interest Payr                      | nent Date                                                                                                                         |                            |                           | 4/1/2019                              |
|                         | Payment Cycle                           |                                                                                                                                   |                            |                           | Monthly                               |
|                         | Investments<br>CUSIP                    | Investment Type                                                                                                                   | Interest Rate              | Maturity Date             | Amount                                |
|                         |                                         |                                                                                                                                   |                            | Total                     | \$                                    |
| Statement of Ne         | t Assets                                |                                                                                                                                   |                            |                           |                                       |
| Assets                  | Cash and Cash Eq<br>Accrued Interest or | uivalents<br>n Investments (GIC, MM, Loan, a                                                                                      | and MBS)                   |                           | \$                                    |

| Accrued Interest on Investments (GIC, MM |                                                                                                  | 9,633                                                                                                                                                        |                                                                                                                                                                                     |
|------------------------------------------|--------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Mortgage Loans, Net                      |                                                                                                  |                                                                                                                                                              | 6,390,000                                                                                                                                                                           |
|                                          | Total Assets                                                                                     | \$                                                                                                                                                           | 7,711,515                                                                                                                                                                           |
| Outstanding Bonds                        |                                                                                                  | \$                                                                                                                                                           | 6,390,000<br>9.419                                                                                                                                                                  |
|                                          |                                                                                                  |                                                                                                                                                              | 1,312,096                                                                                                                                                                           |
|                                          | Total Liabilities                                                                                | \$                                                                                                                                                           | 7,711,515                                                                                                                                                                           |
| Assets minus Liabilities                 | Total Equity                                                                                     | \$                                                                                                                                                           | -                                                                                                                                                                                   |
|                                          | Parity                                                                                           |                                                                                                                                                              | 100.00%                                                                                                                                                                             |
|                                          |                                                                                                  |                                                                                                                                                              |                                                                                                                                                                                     |
|                                          | Mortgage Loans, Net<br>Outstanding Bonds<br>Accrued Interest<br>Project Equity Held for Borrower | Mortgage Loans, Net Total Assets Outstanding Bonds Accrued Interest Project Equity Held for Borrower Total Liabilities Assets minus Liabilities Total Equity | Total Assets     \$       Outstanding Bonds     \$       Accrued Interest     \$       Project Equity Held for Borrower     Total Liabilities       Assets minus Liabilities     \$ |

| Additional | None |
|------------|------|
| Comments   | NOIE |
|            |      |

| <b>Transaction</b>      |                                          | Public Sale                                                                                                                       |                            | As of:                     | 3/31/2019                             |
|-------------------------|------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------|----------------------------|---------------------------------------|
| Description             | Living Care Car                          | npus, WSHFC NonProfit Hou<br>Bonds Issued: 10/26/00                                                                               | sing Revenue               |                            |                                       |
| Trustee/Paying<br>Agent | L                                        | Deborah Kuykendall<br>J.S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 |                            |                            |                                       |
|                         | Bond                                     |                                                                                                                                   |                            |                            |                                       |
|                         | <b>CUSIP</b><br>939783NX0                | Taxable/Tax Exempt<br>Exempt                                                                                                      | Variable/Fixed<br>Variable | Maturity Date<br>10/1/2031 | Principal Outstanding<br>\$ 9,055,000 |
|                         |                                          |                                                                                                                                   |                            | Total                      | \$ 9,055,000                          |
|                         | Next Interest Paym                       | ent Date                                                                                                                          |                            |                            | 4/1/2019                              |
|                         | Payment Cycle                            |                                                                                                                                   |                            |                            | Monthly                               |
|                         | Investments<br>CUSIP                     | Investment Type                                                                                                                   | Interest Rate              | Maturity Date              | Amount                                |
|                         |                                          |                                                                                                                                   |                            | Total                      | \$                                    |
|                         |                                          |                                                                                                                                   |                            |                            |                                       |
| Statement of Ne         | et Assets                                |                                                                                                                                   |                            |                            |                                       |
| Assets                  | Cash and Cash Equ<br>Accrued Interest on | ivalents<br>Investments (GIC_MM_Loan_;                                                                                            | and MBS)                   |                            | \$ 12,444<br>12 414                   |

|             | Accrued Interest on Investments (GIC, MI                                  | И, Loan, and MBS) | 12,414                    |
|-------------|---------------------------------------------------------------------------|-------------------|---------------------------|
|             | Mortgage Loans, Net                                                       |                   | 9,055,000                 |
|             |                                                                           | Total Assets      | \$<br>9,079,858           |
| Liabilities | Outstanding Bonds<br>Accrued Interest<br>Droiget Equity Hold for Borrower |                   | \$<br>9,055,000<br>12,414 |
|             | Project Equity Held for Borrower                                          | Total Liabilities | \$<br>12,444<br>9,079,858 |
| Equity      | Assets minus Liabilities                                                  | Total Equity      | \$<br>-                   |
|             |                                                                           | Parity            | 100.00%                   |
|             |                                                                           |                   |                           |

| Additional<br>Comments | None |
|------------------------|------|
| -                      |      |

| Transaction             |                                | Private Sale                                                                                                                    |                                | As of:                             | 3/31/2019                                             |
|-------------------------|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|-------------------------------------------------------|
| Description             |                                | Rural Development Pool, W<br>Revenue Bonds Issued: 0                                                                            |                                |                                    |                                                       |
| Trustee/Paying<br>Agent |                                | Deborah Kuykendall<br>S. Bank National Associatior<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 | ı                              |                                    |                                                       |
|                         | <u>Bond</u><br>CUSIP<br>NPH296 | Taxable/Tax Exempt<br>Exempt                                                                                                    | <b>Variable/Fixed</b><br>Fixed | Maturity Date<br>9/1/2033<br>Total | Principal Outstanding<br>\$ 2,629,652<br>\$ 2,629,652 |
|                         | Next Interest Payme            | ent Date                                                                                                                        |                                | Total                              | 4/6/2019                                              |
|                         | Payment Cycle                  |                                                                                                                                 |                                |                                    | Manual Dates                                          |
|                         | Investments<br>CUSIP           | Investment Type                                                                                                                 | Interest Rate                  | Maturity Date                      | Amount                                                |
|                         |                                |                                                                                                                                 |                                | Total                              | \$                                                    |
| <u>Statement of Ne</u>  | t Assets                       |                                                                                                                                 |                                |                                    | ¢ _                                                   |

| Assets      | Cash and Cash Equivalents            |                       | \$<br>-         |
|-------------|--------------------------------------|-----------------------|-----------------|
|             | Accrued Interest on Investments (GIC | C, MM, Loan, and MBS) | 8,983           |
|             | Mortgage Loans, Net                  |                       | 2,629,652       |
|             |                                      | Total Assets          | \$<br>2,638,635 |
| Liabilities | Outstanding Bonds                    |                       | \$<br>2,629,652 |
|             | Accrued Interest                     |                       | 8,983           |
|             |                                      | Total Liabilities     | \$<br>2,638,635 |
| Equity      | Assets minus Liabilities             | Total Equity          | \$<br>-         |
|             |                                      | Parity                | <br>100.00%     |
|             |                                      |                       |                 |
| Additional  |                                      |                       |                 |

| Additional<br>Comments | None |
|------------------------|------|
| -                      |      |

| Transaction             |                      | Private Sale                                                                                                                    |                         | As of:                     | 3/31/2019                             |
|-------------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------|-------------------------|----------------------------|---------------------------------------|
| Description             |                      | rtfolio, Phase II, WSHFC No<br>enue Bonds Issued: 11/30/                                                                        | -                       |                            |                                       |
| Trustee/Paying<br>Agent |                      | Deborah Kuykendall<br>S. Bank National Associatior<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 | 1                       |                            |                                       |
|                         | <u>Bond</u>          |                                                                                                                                 |                         |                            |                                       |
|                         | CUSIP<br>NPH312      | Taxable/Tax Exempt<br>Exempt                                                                                                    | Variable/Fixed<br>Fixed | Maturity Date<br>11/1/2034 | Principal Outstanding<br>\$ 2,800,724 |
|                         |                      |                                                                                                                                 |                         | Total                      | \$ 2,800,724                          |
|                         | Next Interest Payme  | nt Date                                                                                                                         |                         |                            | 4/1/2019                              |
|                         | Payment Cycle        |                                                                                                                                 |                         |                            | Monthly                               |
|                         | Investments<br>CUSIP | Investment Type                                                                                                                 | Interest Rate           | Maturity Date              | Amount                                |
|                         |                      |                                                                                                                                 |                         | Total                      | \$                                    |
| Statement of Ne         | t Assets             |                                                                                                                                 |                         |                            | •                                     |

| Assets      | Cash and Cash Equivalents           |                       | \$ | -         |
|-------------|-------------------------------------|-----------------------|----|-----------|
|             | Accrued Interest on Investments (GI | C, MM, Loan, and MBS) |    | 12,360    |
|             | Mortgage Loans, Net                 | •                     |    | 2,800,724 |
|             |                                     | Total Assets          | \$ | 2,813,084 |
| Liabilities | Outstanding Bonds                   |                       | \$ | 2,800,724 |
| Liabilities | Accrued Interest                    |                       | Ψ  | 12,360    |
|             |                                     | Total Liabilities     | \$ | 2,813,084 |
| Equity      | Assets minus Liabilities            | Total Equity          | \$ | -         |
|             |                                     | Parity                |    | 100.00%   |
|             |                                     |                       |    |           |
| Additional  | Niewe                               |                       |    |           |

| Additional | None |
|------------|------|
| Comments   | None |
|            |      |

| Transaction              |                           |                                                                                                                                   |                                   | As of:                            | 3/31/2019                              |
|--------------------------|---------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|-----------------------------------|----------------------------------------|
|                          |                           | Public Sale                                                                                                                       |                                   |                                   |                                        |
| Description              | Mirabella, WSHF           | C NonProfit Housing Revenue<br>11/03/06                                                                                           | Bonds Issued:                     |                                   |                                        |
| Trustee/Payi<br>ng Agent |                           | Deborah Kuykendall<br>U.S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 |                                   |                                   |                                        |
|                          | Bond                      |                                                                                                                                   |                                   |                                   |                                        |
|                          | <b>CUSIP</b><br>939783QY5 | Taxable/Tax Exempt<br>Exempt                                                                                                      | <b>Variable/Fixed</b><br>Variable | <b>Maturity Date</b><br>10/1/2047 | Principal Outstanding<br>\$ 30,750,000 |
|                          |                           |                                                                                                                                   |                                   | Total                             | \$ 30,750,000                          |
|                          | Next Interest Payr        | nent Date                                                                                                                         |                                   |                                   | 4/1/2020                               |
|                          | Payment Cycle             |                                                                                                                                   |                                   |                                   | Semi-Annual                            |
|                          | Invootmonto               |                                                                                                                                   |                                   |                                   |                                        |
|                          | Investments<br>CUSIP      | Investment Type                                                                                                                   | Interest Rate                     | Maturity Date                     | Amount                                 |
|                          |                           |                                                                                                                                   |                                   | Total                             | \$                                     |
|                          |                           |                                                                                                                                   |                                   |                                   |                                        |
| Statement of             | Net Assets                |                                                                                                                                   |                                   |                                   |                                        |
| Assets                   |                           | n Investments (GIC, MM, Loan, a                                                                                                   | nd MBS)                           |                                   | \$ 63<br>1,925,292                     |
|                          | Mortgage Loans, N         | et                                                                                                                                | Total Assets                      |                                   | 30,750,000<br>\$ 32,675,355            |

|             |                                                                           | Total Assets      | \$<br>32,675,355                    |
|-------------|---------------------------------------------------------------------------|-------------------|-------------------------------------|
| Liabilities | Outstanding Bonds<br>Accrued Interest<br>Project Equity Held for Borrower |                   | \$<br>30,750,000<br>1,925,292<br>63 |
|             |                                                                           | Total Liabilities | \$<br>32,675,355                    |
| Equity      | Assets minus Liabilities                                                  | Total Equity      | \$<br>-                             |
|             |                                                                           | Parity            | 100.00%                             |
|             |                                                                           |                   |                                     |

Additional Comments

| Transaction             |                      | Public Sale                                                                                                                       |                            | As of:                    | 3/31/2019                              |
|-------------------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------|----------------------------------------|
| Description             | Panorama Apa         | rtments, WSHFC NonProfit Ho<br>Bonds Issued: 04/03/08                                                                             | using Revenue              |                           |                                        |
| Trustee/Paying<br>Agent |                      | Deborah Kuykendall<br>U.S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 |                            |                           |                                        |
|                         | Bond                 |                                                                                                                                   |                            |                           |                                        |
|                         | CUSIP<br>93978LEX0   | Taxable/Tax Exempt<br>Exempt                                                                                                      | Variable/Fixed<br>Variable | Maturity Date<br>4/1/2043 | Principal Outstanding<br>\$ 27,980,000 |
|                         |                      |                                                                                                                                   |                            | Total                     | \$ 27,980,000                          |
|                         | Next Interest Pay    | ment Date                                                                                                                         |                            |                           | 4/1/2019                               |
|                         | Payment Cycle        |                                                                                                                                   |                            |                           | Manual Dates                           |
|                         | Investments<br>CUSIP | Investment Type                                                                                                                   | Interest Rate              | Maturity Date             | Amount                                 |
|                         |                      |                                                                                                                                   |                            | Total                     | \$                                     |
|                         |                      |                                                                                                                                   |                            |                           |                                        |
| Statement of Ne         | t Assets             |                                                                                                                                   |                            |                           |                                        |
| Assets                  | Cash and Cash Ec     | uivalents<br>n Investments (GIC, MM, Loan :                                                                                       | and MBS)                   |                           | \$ 10<br>38.865                        |

| Additional  | None                                                 |                                       |    |              |
|-------------|------------------------------------------------------|---------------------------------------|----|--------------|
|             |                                                      | Parity                                |    | 100.00%      |
| Equity      | Assets minus Liabilities                             | Total Equity                          | \$ | -            |
|             |                                                      | Total Liabilities                     | \$ | 28,018,875   |
|             | Accrued Interest<br>Project Equity Held for Borrower |                                       |    | 38,865<br>10 |
| Liabilities | Outstanding Bonds                                    |                                       | \$ | 27,980,000   |
|             |                                                      | Total Assets                          | \$ | 28,018,875   |
|             | Mortgage Loans, Net                                  | · · · · · · · · · · · · · · · · · · · |    | 27,980,000   |
| A33613      | Accrued Interest on Investments (GIC, M              | M, Loan, and MBS)                     | Ψ  | 38,865       |

| Transaction             |                      | Private Sale                                                                                                                    |                | As of:               | 3/31/2019                  |
|-------------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------|----------------------|----------------------------|
| Description             |                      | e Refinancing, WSHFC No<br>enue Bonds Issued: 07/15/                                                                            | -              |                      |                            |
| Trustee/Paying<br>Agent | -                    | Deborah Kuykendall<br>S. Bank National Associatior<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 | 1              |                      |                            |
|                         | Bond                 |                                                                                                                                 |                |                      |                            |
|                         | CUSIP                | Taxable/Tax Exempt                                                                                                              | Variable/Fixed | Maturity Date        | Principal Outstanding      |
|                         | NPH457AO<br>NPH457BO | Exempt<br>Exempt                                                                                                                | Fixed<br>Fixed | 7/1/2020<br>7/1/2020 | \$ 4,826,017<br>\$ 528,000 |
|                         |                      |                                                                                                                                 |                | Total                |                            |
|                         | Next Interest Payme  | unt Data                                                                                                                        |                |                      | 4/1/2019                   |
|                         | Payment Cycle        |                                                                                                                                 |                |                      | 4/1/2019<br>Monthly        |
|                         | Investments          |                                                                                                                                 |                |                      |                            |
|                         | CUSIP                | Investment Type                                                                                                                 | Interest Rate  | Maturity Date        | Amount                     |
|                         |                      |                                                                                                                                 |                | Total                | \$                         |
|                         | L                    |                                                                                                                                 |                |                      |                            |
| Statement of Ne         | et Assets            |                                                                                                                                 |                |                      |                            |
| Acceto                  | Coop and Coop Equi   |                                                                                                                                 |                |                      | ¢ 70.569                   |

| Assets      | Cash and Cash Equivalents                |                    | \$<br>70,568    |
|-------------|------------------------------------------|--------------------|-----------------|
|             | Accrued Interest on Investments (GIC, MN | /l, Loan, and MBS) | 21,623          |
|             | Mortgage Loans, Net                      |                    | 5,354,018       |
|             |                                          | Total Assets       | \$<br>5,446,209 |
| Liabilities | Outstanding Bonds                        |                    | \$<br>5,354,018 |
|             | Accrued Interest                         |                    | 21,623          |
|             | Project Equity Held for Borrower         |                    | 70,568          |
|             |                                          | Total Liabilities  | \$<br>5,446,209 |
| Equity      | Assets minus Liabilities                 | Total Equity       | \$<br>-         |
|             |                                          | Parity             | 100.00%         |
|             |                                          |                    |                 |
| Additional  | None                                     |                    |                 |

| Transaction |
|-------------|
|-------------|

**Trustee/Paying** 

Agent

**Private Sale** 

#### Crista Ministries Refunding, WSHFC NonProfit Housing Description Revenue Bonds Issued: 12/29/10

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

Bond CUSIP Taxable/Tax Exempt Variable/Fixed Maturity Date **Principal Outstanding** NPH492OW Exempt Fixed 1/1/2026 \$ 7,076,810 Total \$ 7,076,810 Next Interest Payment Date 4/1/2019 Payment Cycle Monthly Investments **Maturity Date** CUSIP **Investment Type** Interest Rate Amount Total \$

3/31/2019

As of:

#### **Statement of Net Assets**

| Assets      | Cash and Cash Equivalents                |                    | \$<br>92,349                 |
|-------------|------------------------------------------|--------------------|------------------------------|
|             | Accrued Interest on Investments (GIC, MI | /l, Loan, and MBS) | 15,392                       |
|             | Mortgage Loans, Net                      | Total Assets       | \$<br>7,076,810<br>7,184,551 |
| Liabilities | Outstanding Bonds                        |                    | \$<br>7,076,810              |
|             | Accrued Interest                         |                    | 15,392                       |
|             | Project Equity Held for Borrower         |                    | 92,349                       |
|             |                                          | Total Liabilities  | \$<br>7,184,551              |
| Equity      | Assets minus Liabilities                 | Total Equity       | \$<br>-                      |
|             |                                          | Parity             | 100.00%                      |
|             |                                          |                    |                              |
| Additional  | None                                     |                    |                              |

Additional Comments

## **Transaction**

#### **Public Sale**

As of: 3/31/2019

Description

# Tall Firs Apartments, WSHFC NonProfit Housing Revenue Bonds Issued: 07/15/10

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| Trustee/Paying | J |
|----------------|---|
| Agent          |   |

| Bond               |                    |                |               |         |                |
|--------------------|--------------------|----------------|---------------|---------|----------------|
| CUSIP              | Taxable/Tax Exempt | Variable/Fixed | Maturity Date | Princip | al Outstanding |
| 939783QJ8          | Exempt             | Fixed          | 7/1/2019      | \$      | 25,000         |
| 939783QK5          | Exempt             | Fixed          | 7/1/2020      | \$      | 25,000         |
| 939783QL3          | Exempt             | Fixed          | 7/1/2021      | \$      | 25,000         |
| 939783QM1          | Exempt             | Fixed          | 7/1/2022      | \$      | 30,000         |
| 939783QN9          | Exempt             | Fixed          | 7/1/2023      | \$      | 30,000         |
| 939783QP4          | Exempt             | Fixed          | 7/1/2024      | \$      | 30,000         |
| 939783QQ2          | Exempt             | Fixed          | 7/1/2025      | \$      | 30,000         |
| 939783QS8          | Exempt             | Fixed          | 7/1/2030      | \$      | 175,000        |
| 939783QT6          | Exempt             | Fixed          | 7/1/2040      | \$      | 525,000        |
| 939783QU3          | Exempt             | Fixed          | 7/1/2045      | \$      | 380,000        |
|                    |                    |                | Total         | \$      | 1,275,000      |
|                    |                    |                |               |         |                |
| Next Interest Paym | ent Date           |                |               |         |                |
| Payment Cycle      |                    |                |               |         |                |

|              | <u>Investments</u><br>CUSIP                                           | Investment Type                    | Interest Rate | Maturity Date<br>Total <u>\$</u> | Amount<br>-                    |
|--------------|-----------------------------------------------------------------------|------------------------------------|---------------|----------------------------------|--------------------------------|
| Statement of | of Net Assets                                                         |                                    |               |                                  |                                |
| Assets       | Cash and Cash Equiva<br>Accrued Interest on In<br>Mortgage Loans, Net | alents<br>vestments (GIC, MM, Loan | , and MBS)    | \$                               | 124,163<br>15,629<br>1 278 707 |

|             | Moltgage Loans, Net                                                                                   | Total Assets      | \$<br>1,418,499                               |
|-------------|-------------------------------------------------------------------------------------------------------|-------------------|-----------------------------------------------|
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Accrued Interest<br>Project Equity Held for Borrower |                   | \$<br>1,275,000<br>3,707<br>15,598<br>124,194 |
|             |                                                                                                       | Total Liabilities | \$<br>1,418,499                               |
| Equity      | Assets minus Liabilities                                                                              | Total Equity      | \$<br>-                                       |
|             |                                                                                                       | Parity            | 100.00%                                       |
|             |                                                                                                       |                   |                                               |

Additional Comments

None

| Transaction             |                      | Private Sale                                                                                                                      |                         | As of:                     | 3/31/2019                             |
|-------------------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------|----------------------------|---------------------------------------|
| Description             | Mt Baker View        | STEP, WSHFC NonProfit Hou<br>Bonds Issued: 09/30/10                                                                               | sing Revenue            |                            |                                       |
| Trustee/Paying<br>Agent |                      | Deborah Kuykendall<br>U.S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 |                         |                            |                                       |
|                         | Bond                 |                                                                                                                                   |                         |                            |                                       |
|                         | CUSIP<br>NPH504AO    | Taxable/Tax Exempt<br>Exempt                                                                                                      | Variable/Fixed<br>Fixed | Maturity Date<br>10/1/2040 | Principal Outstanding<br>\$ 1,048,465 |
|                         |                      |                                                                                                                                   |                         | Total                      | \$ 1,048,465                          |
|                         | Next Interest Payr   | nent Date                                                                                                                         |                         |                            | 4/1/2019                              |
|                         | Payment Cycle        |                                                                                                                                   |                         |                            | Monthly                               |
|                         | Investments<br>CUSIP | Investment Type                                                                                                                   | Interest Rate           | Maturity Date              | Amount                                |
|                         |                      |                                                                                                                                   |                         | Total                      | \$                                    |
| Statement of Ne         | t Assets             |                                                                                                                                   |                         |                            |                                       |
| Assets                  | Cash and Cash Eq     | uivalents<br>ı Investments (GIC, MM, Loan, a                                                                                      | and MBS)                |                            | \$ 6,722<br>3,932                     |

|             | Accrued Interest on Investments (GIC, MI | 3,932             |                 |
|-------------|------------------------------------------|-------------------|-----------------|
|             | Mortgage Loans, Net                      |                   | 1,048,465       |
|             |                                          | Total Assets      | \$<br>1,059,119 |
| Liabilities | Outstanding Bonds<br>Accrued Interest    |                   | \$<br>1,048,465 |
|             |                                          |                   | 3,932           |
|             | Project Equity Held for Borrower         |                   | <br>6,722       |
|             |                                          | Total Liabilities | \$<br>1,059,119 |
| Equity      | Assets minus Liabilities                 | Total Equity      | \$<br>-         |
|             |                                          | Parity            | 100.00%         |
|             |                                          |                   |                 |

| Additional<br>Comments | None |
|------------------------|------|
|                        |      |

| Transaction             |                      | Private Sale                                                                                                                    |                                   | As of:                    | 3/31/2019                             |
|-------------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------|---------------------------------------|
| Description             |                      | Apts (STEP)(aka Aspen G<br>Ising Revenue Bonds Issue                                                                            |                                   |                           |                                       |
| Trustee/Paying<br>Agent | -                    | Deborah Kuykendall<br>S. Bank National Associatior<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 | ı                                 |                           |                                       |
|                         | Bond                 |                                                                                                                                 |                                   |                           |                                       |
|                         | CUSIP<br>NPH506OW    | Taxable/Tax Exempt<br>Exempt                                                                                                    | <b>Variable/Fixed</b><br>Variable | Maturity Date<br>1/1/2031 | Principal Outstanding<br>\$ 1,058,178 |
|                         |                      |                                                                                                                                 |                                   | Total                     | \$ 1,058,178                          |
|                         | Next Interest Payme  | nt Date                                                                                                                         |                                   |                           | 4/1/2019                              |
|                         | Payment Cycle        |                                                                                                                                 |                                   |                           | Monthly                               |
|                         | Investments<br>CUSIP | Investment Type                                                                                                                 | Interest Rate                     | Maturity Date             | Amount                                |
|                         |                      |                                                                                                                                 |                                   | Total                     | \$                                    |
| Statement of Ne         | et Assets            |                                                                                                                                 |                                   |                           |                                       |
| Assets                  | Cash and Cash Equiv  | valents                                                                                                                         |                                   |                           | \$ 6,798                              |

| Assets                 | Cash and Cash Equivalents                |                   | \$<br>6,798     |
|------------------------|------------------------------------------|-------------------|-----------------|
|                        | Accrued Interest on Investments (GIC, MI | M, Loan, and MBS) | 4,056           |
|                        | Mortgage Loans, Net                      |                   | <br>1,058,178   |
|                        |                                          | Total Assets      | \$<br>1,069,032 |
| Liabilities            | Outstanding Bonds                        |                   | \$<br>1,058,178 |
|                        | Accrued Interest                         |                   | 4,056           |
|                        | Project Equity Held for Borrower         |                   | 6,798           |
|                        |                                          | Total Liabilities | \$<br>1,069,032 |
| Equity                 | Assets minus Liabilities                 | Total Equity      | \$<br>_         |
|                        |                                          | Parity            | 100.00%         |
|                        |                                          |                   |                 |
| Additional<br>Comments | None                                     |                   | <br>            |

|                                                                                                 | Drivata Sala                                                                              |                                                                                                                                                                                                                                                                                                                    | As of:                                                                                                                                                                                                                                                                                                                                                                                                                                              | 3/31/2019                                                                                                                                                                                                                                                                                                                                            |
|-------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Mt Baker Housing -Cedar Village STEP, WSHFC NonProfit<br>Housing Revenue Bonds Issued: 12/21/10 |                                                                                           |                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                      |
|                                                                                                 |                                                                                           |                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                      |
| Bond<br>CUSIP<br>NPH507000                                                                      | Taxable/Tax Exempt<br>Exempt                                                              | <b>Variable/Fixed</b><br>Variable                                                                                                                                                                                                                                                                                  | Maturity Date<br>12/1/2021<br>Total                                                                                                                                                                                                                                                                                                                                                                                                                 | Principal Outstanding           \$ 2,115,073           \$ 2,115,073                                                                                                                                                                                                                                                                                  |
| Next Interest Payme                                                                             | ent Date                                                                                  |                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 4/1/2019                                                                                                                                                                                                                                                                                                                                             |
| Payment Cycle                                                                                   |                                                                                           |                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Manual Dates                                                                                                                                                                                                                                                                                                                                         |
| Investments<br>CUSIP                                                                            | Investment Type                                                                           | Interest Rate                                                                                                                                                                                                                                                                                                      | Maturity Date<br>Total                                                                                                                                                                                                                                                                                                                                                                                                                              | Amount<br>\$-                                                                                                                                                                                                                                                                                                                                        |
|                                                                                                 | Housing<br>U.<br>U.<br>Bond<br>CUSIP<br>NPH507000<br>Next Interest Payme<br>Payment Cycle | Housing Revenue Bonds Issued: 1         Deborah Kuykendall         U.S. Bank National Association         1420 Fifth Ave., 7th Floor         Seattle, Washington 98101         (206) 366-4681         Bond         CUSIP         NPH507000         Exempt         Next Interest Payment Date         Payment Cycle | Mt Baker Housing -Cedar Village STEP, WSHFC NonProfit<br>Housing Revenue Bonds Issued: 12/21/10         Deborah Kuykendall         U.S. Bank National Association         1420 Fifth Ave., 7th Floor         Seattle, Washington 98101         (206) 366-4681         Bond         CUSIP       Taxable/Tax Exempt         Variable/Fixed         NPH507000         Exempt         Variable         Next Interest Payment Date         Payment Cycle | Bond       Variable/Tax Exempt       Variable/Fixed       Maturity Date         NPH507000       Taxable/Tax Exempt       Variable       Total         Next Interest Payment Date       Payment Cycle       Investment Type       Interest Rate       Maturity Date         Investments       Investment Type       Interest Rate       Maturity Date |

# Statement of Net Assets

| Assets                 | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MI<br>Mortgage Loans, Net | \$ 12,679<br>7,813<br>2,115,073 |    |                                           |
|------------------------|----------------------------------------------------------------------------------------------|---------------------------------|----|-------------------------------------------|
|                        | Mongago Loano, Not                                                                           | Total Assets                    | \$ | 2,135,565                                 |
| Liabilities            | Outstanding Bonds<br>Accrued Interest<br>Project Equity Held for Borrower                    | Total Liabilities               | \$ | 2,115,073<br>7,813<br>12,679<br>2,135,565 |
| Equity                 | Assets minus Liabilities                                                                     | Total Equity                    | \$ | -                                         |
|                        |                                                                                              | Parity                          |    | 100.00%                                   |
| Additional<br>Comments | None                                                                                         |                                 |    |                                           |

| Transaction             |                                                                                        | Private Sale                                                                                                                     |                                   | As of:                    | 3/31/2019                           |
|-------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------|-------------------------------------|
| Description             | Mount Vista Apartments STEP, WSHFC NonProfit Housing<br>Revenue Bonds Issued: 03/29/11 |                                                                                                                                  |                                   |                           |                                     |
| Trustee/Paying<br>Agent | U                                                                                      | Deborah Kuykendall<br>.S. Bank National Associatior<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 | 1                                 |                           |                                     |
|                         | Bond                                                                                   |                                                                                                                                  |                                   |                           |                                     |
|                         | <b>CUSIP</b><br>NPH510000                                                              | Taxable/Tax Exempt<br>Exempt                                                                                                     | <b>Variable/Fixed</b><br>Variable | Maturity Date<br>3/1/2041 | Principal Outstanding<br>\$ 924,870 |
|                         |                                                                                        |                                                                                                                                  |                                   | Total                     | \$ 924,870                          |
|                         | Next Interest Paym                                                                     | ent Date                                                                                                                         |                                   |                           | 4/1/2019                            |
|                         | Payment Cycle                                                                          |                                                                                                                                  |                                   |                           | Monthly                             |
|                         | Investments<br>CUSIP                                                                   | Investment Type                                                                                                                  | Interest Rate                     | Maturity Date             | Amount                              |
|                         |                                                                                        |                                                                                                                                  |                                   | Total                     | \$                                  |
|                         |                                                                                        |                                                                                                                                  |                                   |                           |                                     |
| Statement of Ne         | <u>t Assets</u>                                                                        |                                                                                                                                  |                                   |                           |                                     |
| • •                     |                                                                                        |                                                                                                                                  |                                   |                           | * 5.054                             |

| Assets      | Cash and Cash Equivalents                |                   | \$ | 5,654   |
|-------------|------------------------------------------|-------------------|----|---------|
|             | Accrued Interest on Investments (GIC, MM | M, Loan, and MBS) |    | 3,186   |
|             | Mortgage Loans, Net                      |                   |    | 924,870 |
|             |                                          | Total Assets      | \$ | 933,710 |
| Liabilities | Outstanding Bonds                        |                   | \$ | 924,870 |
| Liabilities | Accrued Interest                         |                   | Ψ  | 3,186   |
|             | Project Equity Held for Borrower         |                   |    | 5,654   |
|             |                                          | Total Liabilities | \$ | 933,710 |
| Equity      | Assets minus Liabilities                 | Total Equity      | \$ | -       |
|             |                                          | Parity            | _  | 100.00% |
|             |                                          |                   |    |         |
| Additional  | None                                     |                   |    |         |

| <b>Transaction</b>      |                                        | Private Sale                                                                                                                      |                | As of:        | 3/31/2019             |
|-------------------------|----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------|---------------|-----------------------|
| Description             | Purple Sage Ap                         | partments, WSHFC NonProfit He<br>Bonds Issued: 05/12/11                                                                           | ousing Revenue |               |                       |
| Trustee/Paying<br>Agent |                                        | Deborah Kuykendall<br>U.S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 |                |               |                       |
|                         | Bond<br>CUSIP                          | Taxable/Tax Exempt                                                                                                                | Variable/Fixed | Maturity Date | Principal Outstanding |
|                         | NPH511                                 | Exempt                                                                                                                            | Variable       | 5/1/2021      | \$ 933,633            |
|                         |                                        |                                                                                                                                   |                | Total         | \$ 933,633            |
|                         | Next Interest Pay                      | yment Date                                                                                                                        |                |               | 4/1/2019              |
|                         | Payment Cycle                          |                                                                                                                                   |                |               | Monthly               |
|                         | Investments<br>CUSIP                   | Investment Type                                                                                                                   | Interest Rate  | Maturity Date | Amount                |
|                         |                                        |                                                                                                                                   |                | Total         | \$                    |
| Statement of Ne         | t Assets                               |                                                                                                                                   |                |               |                       |
| Assets                  | Cash and Cash E<br>Accrued Interest of | quivalents<br>on Investments (GIC, MM, Loan, a                                                                                    | and MBS)       |               | \$                    |

|                        | Accrued Interest on Investments (GIC, MI | M, Loan, and MBS) | ·  | 3,907   |
|------------------------|------------------------------------------|-------------------|----|---------|
|                        | Mortgage Loans, Net                      |                   |    | 933,633 |
|                        |                                          | Total Assets      | \$ | 944,348 |
| Liabilities            | Outstanding Bonds                        |                   | \$ | 933,633 |
|                        | Accrued Interest                         |                   |    | 3,907   |
|                        | Project Equity Held for Borrower         |                   |    | 6,808   |
|                        |                                          | Total Liabilities | \$ | 944,348 |
| Equity                 | Assets minus Liabilities                 | Total Equity      | \$ | -       |
|                        |                                          | Parity            |    | 100.00% |
|                        |                                          |                   |    |         |
| Additional<br>Commonts | None                                     |                   |    |         |

| Transaction             |                                | Private Sale                                                                                                                     |                         | As of:                    | 3/31/2019                             |
|-------------------------|--------------------------------|----------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------|---------------------------------------|
| Description             |                                | Littlerock Road Affordable Housing Community, WSHFC<br>NonProfit Housing Revenue Bonds Issued: 05/27/11                          |                         |                           |                                       |
| Trustee/Paying<br>Agent | -                              | Deborah Kuykendall<br>.S. Bank National Associatior<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 | 1                       |                           |                                       |
|                         | <u>Bond</u><br>CUSIP<br>NPH517 | Taxable/Tax Exempt<br>Exempt                                                                                                     | Variable/Fixed<br>Fixed | Maturity Date<br>6/1/2043 | Principal Outstanding<br>\$ 3,004,930 |
|                         |                                |                                                                                                                                  |                         | Total                     | \$ 3,004,930                          |
|                         | Next Interest Payme            | ent Date                                                                                                                         |                         |                           | 4/1/2019                              |
|                         | Payment Cycle                  |                                                                                                                                  |                         |                           | Monthly                               |
|                         | Investments<br>CUSIP           | Investment Type                                                                                                                  | Interest Rate           | Maturity Date             | Amount                                |
|                         |                                |                                                                                                                                  |                         | Total                     | \$                                    |
| Statement of Ne         | t Assets                       |                                                                                                                                  |                         |                           |                                       |
| Assets                  | Cash and Cash Equi             | valents                                                                                                                          |                         |                           | \$ 20,489                             |

| Assets      | Cash and Cash Equivalents               | \$<br>20,489      |                 |
|-------------|-----------------------------------------|-------------------|-----------------|
|             | Accrued Interest on Investments (GIC, M | 12,809            |                 |
|             | Mortgage Loans, Net                     |                   | 3,004,930       |
|             |                                         | Total Assets      | \$<br>3,038,228 |
| Liabilities | Outstanding Bonds                       |                   | \$<br>3,004,930 |
|             | Accrued Interest                        |                   | 12,809          |
|             | Project Equity Held for Borrower        |                   | 20,489          |
|             |                                         | Total Liabilities | \$<br>3,038,228 |
| Equity      | Assets minus Liabilities                | Total Equity      | \$<br>-         |
|             |                                         | Parity            | 100.00%         |

Additional None Comments

| <b>Transaction</b>               |                                |                                                                                                                                   |                                   | As of:                    | 3/31/2019                             |
|----------------------------------|--------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------|---------------------------------------|
| Description                      | Park Place Tow                 | Private Sale<br>nhomes, WSHFC NonProfit Ho<br>Bonds Issued: 08/19/11                                                              | ousing Revenue                    |                           |                                       |
| Trustee/Paying<br>Agent          |                                | Deborah Kuykendall<br>U.S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 |                                   |                           |                                       |
|                                  | <u>Bond</u><br>CUSIP<br>NPH524 | Taxable/Tax Exempt<br>Exempt                                                                                                      | <b>Variable/Fixed</b><br>Variable | Maturity Date<br>9/1/2041 | Principal Outstanding<br>\$ 1,020,244 |
|                                  |                                |                                                                                                                                   |                                   | Total                     | \$ 1,020,244                          |
|                                  | Next Interest Pay              | ment Date                                                                                                                         |                                   |                           | 4/1/2019                              |
|                                  | Payment Cycle                  |                                                                                                                                   |                                   |                           | Monthly                               |
|                                  | Investments<br>CUSIP           | Investment Type                                                                                                                   | Interest Rate                     | Maturity Date             | Amount                                |
|                                  |                                |                                                                                                                                   |                                   | Total                     | \$                                    |
| Statement of No                  | t Assats                       |                                                                                                                                   |                                   |                           |                                       |
| <u>Statement of Ne</u><br>Assets | Cash and Cash Ec               | uivalents<br>n Investments (GIC, MM, Loan, a                                                                                      | and MBS)                          |                           | \$                                    |

| Equity      | Assets minus Liabilities              | Total Equity                                | \$ | -                      |
|-------------|---------------------------------------|---------------------------------------------|----|------------------------|
|             | Project Equity Held for Borrower      | Total Liabilities                           | \$ | 6,018<br>1,029,728     |
| Liabilities | Outstanding Bonds<br>Accrued Interest |                                             | \$ | 1,020,244<br>3,466     |
|             | Mortgage Loans, Net                   | Total Assets                                | \$ | 1,020,244<br>1,029,728 |
|             | -                                     | est on Investments (GIC, MM, Loan, and MBS) |    | 3,466                  |

| Additional | None |
|------------|------|
| Comments   |      |
|            |      |

| Transaction |
|-------------|
|-------------|

Private Sale

#### Kline Galland Center Refinance 2011, WSHFC NonProfit Description Housing Revenue Bonds Issued: 12/08/11

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| Trustee/Paying |  |
|----------------|--|
| Agent          |  |

| Bond                 |                              |                         |                            |                                        |
|----------------------|------------------------------|-------------------------|----------------------------|----------------------------------------|
| CUSIP<br>NPH532      | Taxable/Tax Exempt<br>Exempt | Variable/Fixed<br>Fixed | Maturity Date<br>12/1/2026 | Principal Outstanding<br>\$ 12,133,610 |
|                      |                              |                         | Total                      | \$ 12,133,610                          |
| Next Interest Payme  | nt Date                      |                         |                            | 4/1/2019                               |
| Payment Cycle        |                              |                         |                            | Monthly                                |
| Investments<br>CUSIP | Investment Type              | Interest Rate           | Maturity Date              | Amount                                 |
|                      |                              |                         | Total                      | \$-                                    |

As of:

3/31/2019

## **Statement of Net Assets**

| Assets      | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MI     | \$<br>149,852<br>34,375 |                                       |
|-------------|---------------------------------------------------------------------------|-------------------------|---------------------------------------|
|             | Mortgage Loans, Net                                                       | Total Assets            | \$<br>12,133,610<br>12,317,837        |
| Liabilities | Outstanding Bonds<br>Accrued Interest<br>Project Equity Held for Borrower |                         | \$<br>12,133,610<br>34,375<br>149,852 |
|             |                                                                           | Total Liabilities       | \$<br>12,317,837                      |
| Equity      | Assets minus Liabilities                                                  | Total Equity            | \$<br>-                               |
|             |                                                                           | Parity                  | 100.00%                               |
| Additional  | None                                                                      |                         | <br>                                  |

| <u>Transaction</u>      |                      | Private Sale                                                                                                                    |                         | As of:                    | 3/31/2019                             |
|-------------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------|---------------------------------------|
| Description             |                      | chuck/Woods), WSHFC No<br>enue Bonds Issued: 08/31/                                                                             | -                       |                           |                                       |
| Trustee/Paying<br>Agent |                      | Deborah Kuykendall<br>S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 | 1                       |                           |                                       |
|                         | Bond                 |                                                                                                                                 |                         |                           |                                       |
|                         | CUSIP<br>NPH544      | Taxable/Tax Exempt<br>Exempt                                                                                                    | Variable/Fixed<br>Fixed | Maturity Date<br>9/1/2042 | Principal Outstanding<br>\$ 1,527,995 |
|                         |                      |                                                                                                                                 |                         | Total                     | \$ 1,527,995                          |
|                         | Next Interest Payme  | ent Date                                                                                                                        |                         |                           | 4/1/2019                              |
|                         | Payment Cycle        |                                                                                                                                 |                         |                           | Monthly                               |
|                         | Investmente          |                                                                                                                                 |                         |                           |                                       |
|                         | Investments<br>CUSIP | Investment Type                                                                                                                 | Interest Rate           | Maturity Date             | Amount                                |
|                         |                      |                                                                                                                                 |                         | Total                     | \$                                    |
|                         | <u> </u>             |                                                                                                                                 |                         |                           |                                       |
| Statement of Ne         | t Assets             |                                                                                                                                 |                         |                           |                                       |
| Assets                  | Cash and Cash Equiv  | valents                                                                                                                         |                         |                           | \$ -                                  |

| Assets      | Cash and Cash Equivalents           |                   | Ф     | -         |
|-------------|-------------------------------------|-------------------|-------|-----------|
|             | Accrued Interest on Investments (GI |                   | 6,526 |           |
|             | Mortgage Loans, Net                 |                   |       | 1,527,995 |
|             |                                     | Total Assets      | \$    | 1,534,521 |
| Liabilities | Outstanding Bonds                   |                   | \$    | 1,527,995 |
|             | Accrued Interest                    |                   |       | 6,526     |
|             |                                     | Total Liabilities | \$    | 1,534,521 |
| Equity      | Assets minus Liabilities            | Total Equity      | \$    | -         |
|             |                                     | Parity            |       | 100.00%   |
|             |                                     |                   |       |           |
| Additional  |                                     |                   |       |           |

| Additional<br>Comments | None |
|------------------------|------|
|                        |      |

As of:

3/31/2019

Description

## Mirabella Refunding, WSHFC NonProfit Housing Revenue Bonds Issued: 12/27/12

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101

| Trustee/Paying |  |
|----------------|--|
| Agent          |  |

(206) 366-4681

| Bond                 |                                         |                          |                          |         |                         |
|----------------------|-----------------------------------------|--------------------------|--------------------------|---------|-------------------------|
| CUSIP                | Taxable/Tax Exempt                      | Variable/Fixed           | Maturity Date            | Princip | oal Outstanding         |
| 939783QZ2            | Exempt                                  | Fixed                    | 10/1/2022                | \$      | 3,450,000               |
| 939783RA6            | Exempt                                  | Fixed                    | 10/1/2032                | \$      | 15,755,000              |
| 939783RB4            | Exempt                                  | Fixed                    | 10/1/2047                | \$      | 58,475,000              |
|                      |                                         |                          | Total                    | \$      | 77,680,000              |
| Next Interest Pay    | ment Date                               |                          |                          |         | 4/1/2019                |
| Payment Cycle        |                                         |                          |                          | S       | emi-Annual              |
|                      |                                         |                          |                          |         |                         |
| Investments          |                                         |                          |                          |         |                         |
| Investments<br>CUSIP | Investment Type                         | Interest Rate            | Maturity Date            |         | Amount                  |
|                      |                                         | Interest Rate<br>VARIOUS | Maturity Date<br>VARIOUS |         | <b>Amount</b> 5,154,663 |
| CUSIP                | Investment Type                         |                          | •                        |         |                         |
| CUSIP<br>VARIOUS     | Investment Type<br>US Treasury & Agency | VARIOUS                  | VARIOUS                  |         | 5,154,663               |

#### **Statement of Net Assets**

None

| Assets      | Cash and Cash Equivalents<br>Investments<br>Accrued Interest on Investments (GIC, MN | l, Loan, and MBS)      | \$<br>3,058,772<br>6,235,567<br>2,618,027                |
|-------------|--------------------------------------------------------------------------------------|------------------------|----------------------------------------------------------|
|             | Mortgage Loans, Net                                                                  | Total Assets           | \$<br>77,680,000<br>89,592,366                           |
| Liabilities | Outstanding Bonds<br>Accrued Interest<br>Project Equity Held for Borrower            | Total Liabilities      | \$<br>77,680,000<br>2,589,069<br>9,323,297<br>89,592,366 |
| Equity      | Assets minus Liabilities                                                             | Total Equity<br>Parity | \$<br>-<br>100.00%                                       |
| Additional  | None                                                                                 |                        |                                                          |

| Transaction |
|-------------|
|-------------|

As of:

3/31/2019

Description

## Riverview Retirement Community 2012, WSHFC NonProfit Housing Revenue Bonds Issued: 12/03/12

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| Trustee/Paying |  |
|----------------|--|
| Agent          |  |

| Bond                |                              |                         |                           |                                     |
|---------------------|------------------------------|-------------------------|---------------------------|-------------------------------------|
| CUSIP<br>939783QW9  | Taxable/Tax Exempt<br>Exempt | Variable/Fixed<br>Fixed | Maturity Date<br>1/1/2023 | Principal Outstanding<br>\$ 945,000 |
| 939783QX7           | Exempt                       | Fixed                   | 1/1/2048                  | \$ 13,635,000                       |
|                     |                              |                         | Total                     | \$ 14,580,000                       |
| Next Interest Payme | ent Date                     |                         |                           | 7/1/2019                            |
| Payment Cycle       |                              |                         |                           | Semi-Annual                         |
| Investments         |                              |                         |                           |                                     |
| CUSIP               | Investment Type              | Interest Rate           | Maturity Date             | Amount                              |

| CUSIP     | Investment Type   | Interest Rate | Maturity Date | Amount  |
|-----------|-------------------|---------------|---------------|---------|
| VARIOUS   | US GOVT ISSUES    | VARIOUS       | VARIOUS       | 928,46  |
| 911760NH5 | VENDEE MORT TRUST | VARIABLE      | 01/15/2030    | 15,982  |
|           |                   |               | Total         | 944,443 |

## **Statement of Net Assets**

| Assets      | Cash and Cash Equivalents<br>Investments<br>Accrued Interest on Investments (GIC, MM<br>Mortgage Loans, Net | l, Loan, and MBS)<br><b>Total Assets</b> | \$<br>274,639<br>944,443<br>186,529<br>14,671,130<br>16,076,741  |
|-------------|-------------------------------------------------------------------------------------------------------------|------------------------------------------|------------------------------------------------------------------|
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Accrued Interest<br>Project Equity Held for Borrower       | Total Liabilities                        | \$<br>14,580,000<br>91,130<br>182,250<br>1,223,361<br>16,076,741 |
| Equity      | Assets minus Liabilities                                                                                    | Total Equity<br>Parity                   | \$<br>- 100.00%                                                  |

| <b>Transaction</b>      |                                |                                                                                                                                   |                         | As of:                    | 3/31/2019                           |
|-------------------------|--------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------|-------------------------------------|
|                         |                                | Private Sale                                                                                                                      |                         |                           |                                     |
| Description             | Bellevue Duplexe               | s 2013, WSHFC NonProfit Ho<br>Bonds Issued: 07/01/13                                                                              | ousing Revenue          |                           |                                     |
| Trustee/Paying<br>Agent | U                              | Deborah Kuykendall<br>I.S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 |                         |                           |                                     |
|                         | <u>Bond</u><br>CUSIP<br>NPH552 | Taxable/Tax Exempt<br>Exempt                                                                                                      | Variable/Fixed<br>Fixed | Maturity Date<br>8/1/2023 | Principal Outstanding<br>\$ 741,023 |
|                         | Next Interest Paym             | ent Date                                                                                                                          |                         | Total                     | 4/1/2019                            |
|                         | Payment Cycle                  |                                                                                                                                   |                         |                           | Monthly                             |
|                         | <u>Investments</u><br>CUSIP    | Investment Type                                                                                                                   | Interest Rate           | Maturity Date             | Amount                              |
|                         |                                |                                                                                                                                   |                         | Total                     | \$                                  |
| Statement of Ne         | t Assets                       |                                                                                                                                   |                         |                           |                                     |

| Cash and Cash Equivalents                |                                                                                                                                              | \$                                                                                                                                                                                                         | 107,810                                                                                                                                                                                                                                                          |
|------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Accrued Interest on Investments (GIC, MN | I, Loan, and MBS)                                                                                                                            |                                                                                                                                                                                                            | 2,933                                                                                                                                                                                                                                                            |
| Mortgage Loans, Net                      |                                                                                                                                              |                                                                                                                                                                                                            | 741,023                                                                                                                                                                                                                                                          |
|                                          | Total Assets                                                                                                                                 | \$                                                                                                                                                                                                         | 851,766                                                                                                                                                                                                                                                          |
| Outstanding Bonds                        |                                                                                                                                              | \$                                                                                                                                                                                                         | 741,023                                                                                                                                                                                                                                                          |
| 5                                        |                                                                                                                                              | Ŧ                                                                                                                                                                                                          | 2,933                                                                                                                                                                                                                                                            |
| Project Equity Held for Borrower         |                                                                                                                                              |                                                                                                                                                                                                            | 107,810                                                                                                                                                                                                                                                          |
|                                          | Total Liabilities                                                                                                                            | \$                                                                                                                                                                                                         | 851,766                                                                                                                                                                                                                                                          |
| Assets minus Liabilities                 | Total Equity                                                                                                                                 | \$                                                                                                                                                                                                         | -                                                                                                                                                                                                                                                                |
|                                          | Parity                                                                                                                                       |                                                                                                                                                                                                            | 100.00%                                                                                                                                                                                                                                                          |
|                                          |                                                                                                                                              |                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                  |
|                                          | Accrued Interest on Investments (GIC, MM<br>Mortgage Loans, Net<br>Outstanding Bonds<br>Accrued Interest<br>Project Equity Held for Borrower | Accrued Interest on Investments (GIC, MM, Loan, and MBS)<br>Mortgage Loans, Net<br>Outstanding Bonds<br>Accrued Interest<br>Project Equity Held for Borrower<br>Assets minus Liabilities Total Liabilities | Accrued Interest on Investments (GIC, MM, Loan, and MBS)         Mortgage Loans, Net         Total Assets         Outstanding Bonds         Accrued Interest         Project Equity Held for Borrower         Total Liabilities         Assets minus Liabilities |

Additional Comments

As of:

3/31/2019

Description

## Emerald Heights Refunding-NPH, WSHFC NonProfit Housing Revenue Bonds Issued: 02/07/13

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| Trustee/Paying |  |
|----------------|--|
| Agent          |  |

| Bond               |                    |                |               |       |                  |
|--------------------|--------------------|----------------|---------------|-------|------------------|
| CUSIP              | Taxable/Tax Exempt | Variable/Fixed | Maturity Date | Princ | ipal Outstanding |
| 939783RP3          | Exempt             | Fixed          | 7/1/2019      | \$    | 1,130,000        |
| 939783RQ1          | Exempt             | Fixed          | 7/1/2020      | \$    | 1,175,000        |
| 939783RR9          | Exempt             | Fixed          | 7/1/2021      | \$    | 1,230,000        |
| 939783RS7          | Exempt             | Fixed          | 7/1/2022      | \$    | 1,295,000        |
| 939783RK4          | Exempt             | Fixed          | 7/1/2023      | \$    | 1,360,000        |
| 939783RL2          | Exempt             | Fixed          | 7/1/2028      | \$    | 7,875,000        |
| 939783RM0          | Exempt             | Fixed          | 7/1/2033      | \$    | 10,050,000       |
|                    |                    |                | Total         | \$    | 24,115,000       |
| Next Interest Paym | ent Date           |                |               |       |                  |
| Payment Cycle      |                    |                |               |       |                  |

| Investments<br>CUSIP | Investment Type | Interest Rate | Maturity Date | Amount          |
|----------------------|-----------------|---------------|---------------|-----------------|
| VARIOUS              | US GOVT ISSUES  | VARIOUS       | VARIOUS       | \$<br>2,336,781 |

# **Statement of Net Assets**

| Assets      | Cash and Cash Equivalents<br>Investments<br>Accrued Interest on Investments (GIC, MN<br>Mortgage Loans, Net | /l, Loan, and MBS)     | \$<br>1,140,093<br>2,336,781<br>310,639<br>25,734,351                      |
|-------------|-------------------------------------------------------------------------------------------------------------|------------------------|----------------------------------------------------------------------------|
|             |                                                                                                             | Total Assets           | \$<br>29,521,864                                                           |
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Accrued Interest<br>Project Equity Held for Borrower       | Total Liabilities      | \$<br>24,115,000<br>1,619,351<br>298,613<br><u>3,488,900</u><br>29,521,864 |
| Equity      | Assets minus Liabilities                                                                                    | Total Equity<br>Parity | \$<br>- 100.00%                                                            |

| Transaction            | Drivete Colo                                                               |                         | As of:                    | 3/31/2019                              |
|------------------------|----------------------------------------------------------------------------|-------------------------|---------------------------|----------------------------------------|
|                        | Private Sale                                                               |                         |                           |                                        |
| Description            | Tacoma Lutheran Retirement Communit<br>NonProfit Housing Revenue Bonds Iss |                         |                           |                                        |
|                        |                                                                            |                         |                           |                                        |
|                        | Deborah Kuykendall<br>U.S. Bank National Associatio                        | on                      |                           |                                        |
| Trustee/Paying         | 1420 Fifth Ave., 7th Floor                                                 |                         |                           |                                        |
| Agent                  | Seattle, Washington 98101<br>(206) 366-4681                                |                         |                           |                                        |
|                        |                                                                            |                         |                           |                                        |
|                        | Bond<br>CUSIPTaxable/Tax ExemptNPH563Exempt                                | Variable/Fixed<br>Fixed | Maturity Date<br>4/1/2043 | Principal Outstanding<br>\$ 11,277,778 |
|                        |                                                                            |                         | Total                     | \$ 11,277,778                          |
|                        | Next Interest Payment Date                                                 |                         |                           | 4/1/2019                               |
|                        | Payment Cycle                                                              |                         |                           | Manual Dates                           |
|                        | Investments                                                                |                         |                           |                                        |
|                        | CUSIP Investment Type                                                      | Interest Rate           | Maturity Date             | Amount                                 |
|                        |                                                                            |                         | Total                     | \$ -                                   |
|                        |                                                                            |                         |                           |                                        |
| Statement of Ne        | et Assets                                                                  |                         |                           |                                        |
| Assets                 | Cash and Cash Equivalents                                                  |                         |                           | \$ 4,043                               |
|                        | Accrued Interest on Investments (GIC, MM, Loa<br>Mortgage Loans, Net       | n, and MBS)             |                           | 84,583<br>11,277,778                   |
|                        |                                                                            | Total Assets            | -                         | \$ 11,366,404                          |
| Liabilities            | Outstanding Bonds                                                          |                         |                           | \$ 11,277,778                          |
|                        | Accrued Interest<br>Project Equity Held for Borrower                       |                         |                           | 84,583<br>4,043                        |
|                        |                                                                            | Total Liabilities       | -                         | \$ 11,366,404                          |
| Equity                 | Assets minus Liabilities                                                   | Total Equity            | -                         | \$-                                    |
|                        |                                                                            | Parity                  |                           | 100.00%                                |
|                        |                                                                            |                         |                           |                                        |
| Additional<br>Comments | None                                                                       |                         |                           |                                        |
|                        |                                                                            |                         |                           |                                        |

## Transaction

Trustee/Paying

Agent

Public Sale

As of: 3/31/2019

| Description | Presbyterian Retirement Comm NW, WSHFC NonProfit Housing Revenue |
|-------------|------------------------------------------------------------------|
|             | Bonds Issued: 06/19/13                                           |

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| <u>Bond</u><br>CUSIP       | Taxable/Tax Exempt              | Variable/Fixed   | Maturity Date    | Pri      | ncipal Outstanding |
|----------------------------|---------------------------------|------------------|------------------|----------|--------------------|
| 939783RT5                  | Exempt                          | Fixed            | 1/1/2023         | \$       | 660,000            |
| 939783RU2                  | Exempt                          | Fixed            | 1/1/2028         | \$       | 1,030,000          |
| 939783RV0                  | Exempt                          | Fixed            | 1/1/2033         | \$       | 1,315,000          |
| 939783RW8                  | Exempt                          | Fixed            | 1/1/2043         | \$       | 3,870,000          |
|                            |                                 |                  | Total            | \$       | 6,875,000          |
| Next Interest Payment Date |                                 |                  |                  |          | 7/1/2019           |
| Payment Cycle              |                                 |                  |                  |          | Semi-Annual        |
| Investments                |                                 |                  |                  |          |                    |
| CUSIP                      | Investment Type                 | Interest Rate    | Maturity Date    |          | Amount             |
|                            |                                 |                  |                  |          |                    |
| VARIOUS                    | US TREASURY                     | VARIES           | VARIES           | \$       | 344,547            |
| VARIOUS<br>VARIOUS         | US TREASURY<br>CORPORATE ISSUES | VARIES<br>VARIES | VARIES<br>VARIES | \$<br>\$ | 344,547<br>135,548 |
|                            |                                 |                  |                  |          | ,                  |

#### Statement of Net Assets

| Assets      | Cash and Cash Equivalents                                |                   | \$<br>156,941   |
|-------------|----------------------------------------------------------|-------------------|-----------------|
|             | Investments                                              |                   | 495,170         |
|             | Accrued Interest on Investments (GIC, MM, Loan, and MBS) |                   | 91,659          |
|             | Mortgage Loans, Net                                      |                   | 6,945,775       |
|             |                                                          | Total Assets      | \$<br>7,689,545 |
| Liabilities | Outstanding Bonds                                        |                   | \$<br>6,875,000 |
|             | Unamortized Bond Premium                                 |                   | 70,775          |
|             | Accrued Interest                                         |                   | 88,356          |
|             | Project Equity Held for Borrower                         |                   | 655,415         |
|             |                                                          | Total Liabilities | \$<br>7,689,546 |
| Equity      | Assets minus Liabilities                                 | Total Equity      | \$<br>(1)       |
|             |                                                          | Parity            | 100.00%         |

| <b>Transaction</b>      |                                                                                      | Public Sale                                                                                                                       |                                                              | As of:                                                     | 3/31/2019                                                                                                                  |
|-------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|
| Description             | Rockwood Retire                                                                      | ement 2014, WSHFC NonProfit F<br>Bonds Issued: 02/13/14                                                                           | lousing Revenue                                              |                                                            |                                                                                                                            |
| Trustee/Paying<br>Agent |                                                                                      | Deborah Kuykendall<br>U.S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 |                                                              |                                                            |                                                                                                                            |
|                         | <u>Bond</u><br>CUSIP<br>939783RZ1<br>939783RY4<br>939783RX6                          | <b>Taxable/Tax Exempt</b><br>Exempt<br>Exempt<br>Exempt                                                                           | <b>Variable/Fixed</b><br>Fixed<br>Fixed<br>Fixed             | Maturity Date<br>1/1/2024<br>1/1/2044<br>1/1/2049<br>Total | Principal Outstanding           \$ 4,075,000           \$ 41,380,000           \$ 29,590,000           \$ 75,045,000       |
|                         | Next Interest Paym<br>Payment Cycle                                                  | ent Date                                                                                                                          |                                                              |                                                            | 7/1/2019<br>Semi-Annual                                                                                                    |
|                         |                                                                                      |                                                                                                                                   |                                                              |                                                            |                                                                                                                            |
|                         | Investments<br>CUSIP<br>VARIOUS<br>VARIOUS<br>VARIOUS<br>VARIOUS                     | Investment Type<br>CORPORATE BONDS<br>FOREIGN ISSUES<br>US TREAS & AGENCY OBLIG<br>MUNICIPAL OBLIGATIONS                          | Interest Rate<br>VARIOUS<br>VARIOUS<br>A' VARIOUS<br>VARIOUS | Maturity Date<br>VARIOUS<br>VARIOUS<br>VARIOUS<br>VARIOUS  | Amount<br>\$ 1,828,384<br>\$ 165,918<br>\$ 4,134,429<br>\$ 90,880                                                          |
| Statement of Ne         | et Assets                                                                            |                                                                                                                                   |                                                              |                                                            |                                                                                                                            |
| Assets                  | Cash and Cash Equi<br>Investments<br>Accrued Interest on<br>Mortgage Loans, Ne       | Investments (GIC, MM, Loan, and                                                                                                   | MBS)<br>Total Assets                                         |                                                            | \$         1,733,196           6,219,610         1,419,482           68,698,588         \$           \$         78,070,876 |
| Liabilities             | Outstanding Bonds<br>Unamortized Bond E<br>Accrued Interest<br>Project Equity Held f |                                                                                                                                   | Total Liabilities                                            |                                                            | \$         75,045,000           (108,340)         1,378,881           1,755,335         \$           \$         78,070,876 |
| Equity                  | Assets minus Liabilit                                                                | ies                                                                                                                               | Total Equity<br>Parity                                       |                                                            | \$<br>100.00%                                                                                                              |
| Additional<br>Comments  | None                                                                                 |                                                                                                                                   |                                                              |                                                            |                                                                                                                            |

| <b>Transaction</b>     |                                         | Private Sale                                         |                   | As of:        | 3/3      | 31/2019        |
|------------------------|-----------------------------------------|------------------------------------------------------|-------------------|---------------|----------|----------------|
|                        |                                         |                                                      |                   |               |          |                |
| Description            | Heritage Heights                        | s 2013, WSHFC NonProfit He<br>Bonds Issued: 07/31/13 | ousing Revenue    |               |          |                |
|                        |                                         |                                                      |                   |               |          |                |
|                        | 1                                       | Deborah Kuykendall<br>J.S. Bank National Association | 2                 |               |          |                |
| Trustee/Paying         |                                         | 1420 Fifth Ave., 7th Floor                           | 1                 |               |          |                |
| Agent                  |                                         | Seattle, Washington 98101<br>(206) 366-4681          |                   |               |          |                |
|                        |                                         | (200) 000 1001                                       |                   |               |          |                |
|                        | <u>Bond</u><br>CUSIP                    | Taxable/Tax Exempt                                   | Variable/Fixed    | Maturity Date | Principa | I Outstanding  |
|                        | NPH575                                  | Exempt                                               | Variable          | 8/1/2028      | \$       | 1,453,858      |
|                        |                                         |                                                      |                   | Total         | \$       | 1,453,858      |
|                        |                                         |                                                      |                   |               |          | .,,            |
|                        | Next Interest Paym                      | nent Date                                            |                   |               |          | 4/1/2019       |
|                        | Payment Cycle                           |                                                      |                   |               | Μ        | lonthly        |
|                        | Investments                             |                                                      |                   |               |          |                |
|                        | CUSIP                                   | Investment Type                                      | Interest Rate     | Maturity Date | Α        | mount          |
|                        |                                         |                                                      |                   | Total         | \$       | -              |
|                        |                                         |                                                      |                   |               |          |                |
|                        |                                         |                                                      |                   |               |          |                |
| Statement of No        | et Assets                               |                                                      |                   |               |          |                |
| Assets                 | Cash and Cash Equ                       | iivalents<br>Investments (GIC, MM, Loan              | and MBS)          |               | \$       | 9,320<br>5,008 |
|                        | Mortgage Loans, Ne                      |                                                      |                   |               |          | 1,453,858      |
|                        |                                         |                                                      | Total Assets      |               | \$       | 1,468,186      |
| Liabilities            | Outstanding Bonds                       |                                                      |                   |               | \$       | 1,453,858      |
|                        | Accrued Interest<br>Project Equity Held | for Borrower                                         |                   |               |          | 5,008<br>9,320 |
|                        |                                         |                                                      | Total Liabilities |               | \$       | 1,468,186      |
| Equity                 | Assets minus Liabili                    | ties                                                 | Total Equity      |               | \$       | -              |
|                        |                                         |                                                      | Parity            |               |          | 100.00%        |
|                        |                                         |                                                      |                   |               |          |                |
| Additional<br>Comments | None                                    |                                                      |                   |               |          |                |
|                        |                                         |                                                      |                   |               |          |                |

| Transaction             |                                          | Private Sale                                                                                                                     |                                   | As of:                    |              | 3/31/2019                     |
|-------------------------|------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------|--------------|-------------------------------|
| Description             |                                          | mm College Refunding, WS<br>g Revenue Bonds Issued: 0                                                                            |                                   |                           |              |                               |
| Trustee/Paying<br>Agent |                                          | Deborah Kuykendall<br>.S. Bank National Associatior<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 | ı                                 |                           |              |                               |
|                         | Bond<br>CUSIP<br>NPH577                  | Taxable/Tax Exempt<br>Exempt                                                                                                     | <b>Variable/Fixed</b><br>Variable | Maturity Date<br>7/1/2035 | Princi<br>\$ | pal Outstanding<br>12,171,866 |
|                         |                                          |                                                                                                                                  |                                   | Total                     | \$           | 12,171,866                    |
|                         | Next Interest Paym                       | ent Date                                                                                                                         |                                   |                           |              | 4/1/2019                      |
|                         | Payment Cycle                            |                                                                                                                                  |                                   |                           |              | Monthly                       |
|                         | Investments                              |                                                                                                                                  |                                   |                           |              |                               |
|                         | CUSIP                                    | Investment Type                                                                                                                  | Interest Rate                     | Maturity Date             |              | Amount                        |
|                         |                                          |                                                                                                                                  |                                   | Total                     | \$           | -                             |
| Statement of Ne         | et Assets                                |                                                                                                                                  |                                   |                           |              |                               |
| Assets                  | Cash and Cash Equ<br>Accrued Interest on | ivalents<br>Investments (GIC, MM, Loan,                                                                                          | and MBS)                          |                           | \$           | 410<br>32,894                 |
|                         | Mortgage Loans, Ne                       | t                                                                                                                                | Total Assets                      |                           | \$           | 12,171,866<br>12,205,170      |
| Liabilities             | Outstanding Bonds<br>Accrued Interest    |                                                                                                                                  |                                   |                           | \$           | 12,171,866<br>32,894          |
|                         | Project Equity Held f                    | or Borrower                                                                                                                      | Total Liabilities                 |                           | \$           | 410 12,205,170                |
|                         |                                          |                                                                                                                                  |                                   |                           |              | 12,203,170                    |
| Equity                  | Assets minus Liabilit                    | les                                                                                                                              | Total Equity<br>Parity            |                           | \$           | - 100.00%                     |
|                         |                                          |                                                                                                                                  | i anty                            |                           |              | 100.00 /0                     |
| Additional<br>Comments  | None                                     |                                                                                                                                  |                                   |                           |              |                               |

| <b>Transaction</b>      |                                            | Private Sale                                                                                                                    |                                   | As of:                     | 3/31/2             | .019                            |
|-------------------------|--------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|----------------------------|--------------------|---------------------------------|
| Description             | Liberty Park, WS                           | HFC NonProfit Housing R<br>Issued: 10/30/14                                                                                     | evenue Bonds                      |                            |                    |                                 |
| Trustee/Paying<br>Agent |                                            | Deborah Kuykendall<br>S. Bank National Associatior<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 | 1                                 |                            |                    |                                 |
|                         | Bond<br>CUSIP<br>NPH609                    | Taxable/Tax Exempt<br>Exempt                                                                                                    | <b>Variable/Fixed</b><br>Variable | Maturity Date<br>11/1/2044 | Principal Ou<br>\$ | u <b>tstanding</b><br>1,092,599 |
|                         |                                            |                                                                                                                                 |                                   | Total                      | \$                 | 1,092,599                       |
|                         | Next Interest Payme                        | nt Date                                                                                                                         |                                   |                            |                    | 4/1/2019                        |
|                         | Payment Cycle                              |                                                                                                                                 |                                   |                            | Mont               | hly                             |
|                         | Investments<br>CUSIP                       | Investment Type                                                                                                                 | Interest Rate                     | Maturity Date              | Amo                | unt                             |
|                         |                                            |                                                                                                                                 |                                   | Total                      | \$                 | -                               |
| Statement of Ne         | t Assets                                   |                                                                                                                                 |                                   |                            |                    |                                 |
| Assets                  |                                            | vestments (GIC, MM, Loan,                                                                                                       | , and MBS)                        |                            | \$                 | 7,782<br>5,645                  |
|                         | Mortgage Loans, Net                        |                                                                                                                                 | Total Assets                      |                            | \$                 | 1,092,599<br>1,106,026          |
| Liabilities             | Outstanding Bonds<br>Unamortized Bond Pr   | emium                                                                                                                           |                                   |                            | \$                 | 1,092,599<br>-                  |
|                         | Accrued Interest<br>Project Equity Held fo | r Borrower                                                                                                                      | Total Liabilities                 |                            | \$                 | 5,645<br>7,782<br>1,106,026     |
| Equity                  | Assets minus Liabilitie                    | es                                                                                                                              | Total Equity                      |                            | \$                 |                                 |
|                         |                                            |                                                                                                                                 | Parity                            |                            | ·                  | 100.00%                         |
| Additional<br>Comments  | None                                       |                                                                                                                                 |                                   |                            |                    |                                 |

## **Transaction**

Public Sale

As of:

3/31/2019

|                         |                                                                                                      | Public Sale                                                                                                                       |                                                                      |                                                                                       | -                                         |                                                                                                   |
|-------------------------|------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------|
| Description             | Heron's Key - NP                                                                                     | H, WSHFC NonProfit Housi<br>Issued: 08/06/15                                                                                      | ng Revenue Bonds                                                     |                                                                                       |                                           |                                                                                                   |
| Trustee/Paying<br>Agent |                                                                                                      | Deborah Kuykendall<br>U.S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 |                                                                      |                                                                                       |                                           |                                                                                                   |
|                         | Bond<br>CUSIP<br>939783SD9<br>939783SE7<br>939783SF4<br>939783SG2<br>939783SH0<br>939783SJ6          | Taxable/Tax Exempt<br>Exempt<br>Exempt<br>Exempt<br>Exempt<br>Exempt<br>Exempt                                                    | Variable/Fixed<br>Fixed<br>Fixed<br>Fixed<br>Fixed<br>Fixed<br>Fixed | Maturity Date<br>7/1/2025<br>7/1/2030<br>7/1/2035<br>7/1/2045<br>7/1/2050<br>1/1/2024 | Princ<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$ | ipal Outstanding<br>4,405,000<br>5,950,000<br>8,190,000<br>27,420,000<br>28,340,000<br>17,335,000 |
|                         |                                                                                                      |                                                                                                                                   |                                                                      | Total                                                                                 | \$                                        | 91,640,000                                                                                        |
|                         | Next Interest Payı                                                                                   | nent Date                                                                                                                         |                                                                      |                                                                                       |                                           | 7/1/2019                                                                                          |
|                         | Payment Cycle                                                                                        |                                                                                                                                   |                                                                      |                                                                                       | S                                         | Semi-Annual                                                                                       |
|                         | Investments<br>CUSIP<br>Various<br>Various<br>Various<br>19199Z996                                   | Investment Type<br>CORPORATE OBLIGAT<br>FOREIGN OBLIGATION<br>MUNICIPAL OBLIGATIO<br>US TREAS & AGENCY (<br>Repurchase Agreement  | S<br>NS                                                              | Maturity Date<br>Total                                                                | \$ \$ \$<br>\$ \$<br>\$                   | Amount<br>2,072,962<br>170,907<br>85,831<br>3,794,829<br>649,371<br>6,773,901                     |
| Statement of Net        | <u>t Assets</u>                                                                                      |                                                                                                                                   |                                                                      |                                                                                       |                                           |                                                                                                   |
| Assets                  | Cash and Cash Eq<br>Investments<br>Accrued Interest or<br>Mortgage Loans, N                          | n Investments (GIC, MM, Loa                                                                                                       | n, and MBS)<br>Total Assets                                          |                                                                                       | \$                                        | 1,276,827<br>6,773,901<br>1,555,838<br>84,679,639<br>94,286,205                                   |
| Liabilities             | Outstanding Bonds<br>Unamortized Bond<br>Unamortized Bond<br>Accrued Interest<br>Project Equity Helo | Premium<br>Discount                                                                                                               | Total Liabilities                                                    |                                                                                       | \$                                        | 91,640,000<br>129,138<br>-<br>1,515,125<br>1,001,942<br>94,286,205                                |
| Equity                  | Assets minus Liabi                                                                                   | lities                                                                                                                            | Total Equity                                                         |                                                                                       | \$                                        |                                                                                                   |
| 1 2                     |                                                                                                      |                                                                                                                                   | Parity                                                               |                                                                                       | Ŧ                                         | 100.00%                                                                                           |
| Additional<br>Comments  | None                                                                                                 |                                                                                                                                   |                                                                      |                                                                                       |                                           |                                                                                                   |

| <b>Transaction</b>               |                                                                                                                                                      | Private Sale                                                                                                                    |                                   | As of:                    | 3/31/2019                                                                                                 |
|----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------|-----------------------------------------------------------------------------------------------------------|
| Description                      |                                                                                                                                                      | artments-NPH, WSHFC Not<br>venue Bonds Issued: 05/26                                                                            |                                   |                           |                                                                                                           |
| Trustee/Paying<br>Agent          |                                                                                                                                                      | Deborah Kuykendall<br>.S. Bank National Associatio<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 | n                                 |                           |                                                                                                           |
|                                  | Bond<br>CUSIP<br>NPH627                                                                                                                              | Taxable/Tax Exempt<br>Exempt                                                                                                    | Variable/Fixed<br>Fixed           | Maturity Date<br>6/1/2031 | Principal Outstanding<br>\$6,563,403                                                                      |
|                                  |                                                                                                                                                      |                                                                                                                                 |                                   | Total                     | \$ 6,563,403                                                                                              |
|                                  | Next Interest Paym                                                                                                                                   | ent Date                                                                                                                        |                                   |                           | 4/1/2019                                                                                                  |
|                                  | Payment Cycle                                                                                                                                        |                                                                                                                                 |                                   |                           | Manual Dates                                                                                              |
|                                  | Investments<br>CUSIP                                                                                                                                 | Investment Type                                                                                                                 | Interest Rate                     | Maturity Date             | Amount                                                                                                    |
|                                  |                                                                                                                                                      |                                                                                                                                 |                                   | Total                     | \$ -                                                                                                      |
| Statement of Ne                  | et Assets                                                                                                                                            |                                                                                                                                 |                                   | Total                     | \$                                                                                                        |
| <u>Statement of Ne</u><br>Assets | Cash and Cash Equ                                                                                                                                    | Investments (GIC, MM, Loan                                                                                                      | , and MBS)<br>Total Assets        | Total                     | \$ 38,259<br>22,562<br>6,563,403<br>\$ 6,624,224                                                          |
|                                  | Cash and Cash Equ<br>Accrued Interest on                                                                                                             | Investments (GIC, MM, Loan<br>t<br>Premium                                                                                      | Total Assets                      | Total                     | \$ 38,259<br>22,562<br>6,563,403<br>\$ 6,624,224<br>\$ 6,563,403<br>-<br>22,562<br>38,259                 |
| Assets<br>Liabilities            | Cash and Cash Equ<br>Accrued Interest on<br>Mortgage Loans, Ne<br>Outstanding Bonds<br>Unamortized Bond F<br>Accrued Interest<br>Project Equity Held | Investments (GIC, MM, Loan<br>t<br>Premium<br>for Borrower                                                                      | Total Assets<br>Total Liabilities | Total                     | \$ 38,259<br>22,562<br>6,563,403<br>\$ 6,624,224<br>\$ 6,563,403<br>-<br>22,562<br>38,259<br>\$ 6,624,224 |
| Assets                           | Cash and Cash Equ<br>Accrued Interest on<br>Mortgage Loans, Ne<br>Outstanding Bonds<br>Unamortized Bond F<br>Accrued Interest                        | Investments (GIC, MM, Loan<br>t<br>Premium<br>for Borrower                                                                      | Total Assets                      | Total                     | \$ 38,259<br>22,562<br>6,563,403<br>\$ 6,624,224<br>\$ 6,563,403<br>-<br>22,562<br>38,259                 |

| Additional |      |
|------------|------|
|            | None |
| Comments   |      |
|            |      |

| TRANSACTION |  |
|-------------|--|
|-------------|--|

As of:

| Descri | ption |
|--------|-------|

**Trustee/Paying** 

Agent

## Skyline 2015 Refunding - NPH, WSHFC Multifamily Revenue Bonds Issued: 12/02/15

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| Bond               |                    |                |               |      |                   |
|--------------------|--------------------|----------------|---------------|------|-------------------|
| CUSIP              | Taxable/Tax Exempt | Variable/Fixed | Maturity Date | Prin | cipal Outstanding |
| 939783SM9          | Exempt             | Fixed          | 1/1/2020      | \$   | 130,000           |
| 939783SN7          | Exempt             | Fixed          | 1/1/2025      | \$   | 770,000           |
| 939783SP2          | Exempt             | Fixed          | 1/1/2035      | \$   | 2,345,000         |
| 939783SQ0          | Exempt             | Fixed          | 1/1/2045      | \$   | 4,920,000         |
|                    |                    |                | Total         | \$   | 8,165,000         |
| Next Interest Paym | ent Date           |                |               |      | 7/1/2019          |
| Payment Cycle      |                    |                |               |      | Semi-Annual       |
|                    |                    |                |               |      |                   |

| <u>Investments</u><br>CUSIP | Investment Type | Interest Rate | Maturity Date | Amount |
|-----------------------------|-----------------|---------------|---------------|--------|
|                             |                 |               | Total \$      | -      |
|                             |                 |               |               |        |

## **Statement of Net Assets**

| Assets      | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MM, and MBS)<br>Mortgage Loans, Net |                        | \$<br>769,348<br>119,825<br>7,546,643                          |
|-------------|--------------------------------------------------------------------------------------------------------|------------------------|----------------------------------------------------------------|
|             |                                                                                                        | Total Assets           | \$<br>8,435,816                                                |
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Accrued Interest<br>Project Equity Held for Borrower  | Total Liabilities      | \$<br>8,165,000<br>-<br>118,475<br><u>152,340</u><br>8,435,815 |
| Equity      | Assets minus Liabilities                                                                               | Total Equity<br>Parity | \$<br>1<br>100.00%                                             |

Additional Comments

| Transaction             |                                                             | Private Sale                                                                                                                      |                                   | As of:                             | 3/31/2019                                               |
|-------------------------|-------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|------------------------------------|---------------------------------------------------------|
| Description             |                                                             | s Project Series 2015- NPH, \<br>ng Revenue Bonds Issued: (                                                                       |                                   |                                    |                                                         |
| Trustee/Paying<br>Agent |                                                             | Deborah Kuykendall<br>U.S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 | n                                 |                                    |                                                         |
|                         | Bond<br>CUSIP<br>NPH640                                     | Taxable/Tax Exempt<br>Exempt                                                                                                      | <b>Variable/Fixed</b><br>Variable | Maturity Date<br>7/1/2043<br>Total | Principal Outstanding<br>\$ 15,075,000<br>\$ 15,075,000 |
|                         | Next Interest Pay<br>Payment Cycle                          | ment Date                                                                                                                         |                                   | =                                  | 4/1/2015<br>Monthly                                     |
|                         | . ajinene ejere                                             |                                                                                                                                   |                                   |                                    |                                                         |
|                         | Investments<br>CUSIP                                        | Investment Type                                                                                                                   | Interest Rate                     | Maturity Date                      | Amount                                                  |
|                         |                                                             |                                                                                                                                   |                                   | Total _                            | \$-                                                     |
| Statement of Ne         | t Assets                                                    |                                                                                                                                   |                                   |                                    |                                                         |
| Assets                  | Cash and Cash Ec<br>Accrued Interest o<br>Mortgage Loans, N | n Investments (GIC, MM, Loan                                                                                                      | , and MBS)                        |                                    | \$ 2,484,307<br>44,806<br>15,075,000                    |
|                         | ,                                                           |                                                                                                                                   | Total Assets                      | -                                  | \$ 17,604,113                                           |
| Liabilities             | Outstanding Bonds<br>Unamortized Bond                       |                                                                                                                                   |                                   |                                    | \$ 15,075,000<br>-                                      |
|                         | Accrued Interest<br>Project Equity Held                     | for Borrower                                                                                                                      | Total Liphilitian                 | -                                  | 44,195<br>2,484,918<br>\$ 17,604,113                    |
|                         |                                                             |                                                                                                                                   | Total Liabilities                 | =                                  | \$ 17,604,113                                           |
| Equity                  | Assets minus Liab                                           | ilities                                                                                                                           | Total Equity                      | -                                  | \$ -                                                    |
|                         |                                                             |                                                                                                                                   | Parity                            |                                    | 100.00%                                                 |
| Additional<br>Comments  | None                                                        |                                                                                                                                   |                                   |                                    |                                                         |

| Transaction             |                                |                                                                                                                                  |                         | As of:                            | 3/31/2019                             |
|-------------------------|--------------------------------|----------------------------------------------------------------------------------------------------------------------------------|-------------------------|-----------------------------------|---------------------------------------|
|                         | <b>. .</b>                     | Private Sale                                                                                                                     |                         |                                   |                                       |
| Description             |                                | Series 2015 NPH STEP, WS<br>Revenue Bonds Issued: 1                                                                              |                         |                                   |                                       |
| Trustee/Paying<br>Agent |                                | Deborah Kuykendall<br>.S. Bank National Associatior<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 | 1                       |                                   |                                       |
|                         | <u>Bond</u><br>CUSIP<br>NPH643 | Taxable/Tax Exempt<br>Exempt                                                                                                     | Variable/Fixed<br>Fixed | <b>Maturity Date</b><br>10/1/2030 | Principal Outstanding<br>\$ 3,000,000 |
|                         |                                |                                                                                                                                  |                         | Total                             | \$ 3,000,000                          |
|                         | Next Interest Paym             | ent Date                                                                                                                         |                         |                                   | 4/1/2019                              |
|                         | Payment Cycle                  |                                                                                                                                  |                         |                                   | Monthly                               |
|                         | Investments<br>CUSIP           | Investment Type                                                                                                                  | Interest Rate           | Maturity Date                     | Amount                                |
|                         |                                |                                                                                                                                  |                         | Total                             | \$-                                   |
| Ctotomout of No.        | t Accesto                      |                                                                                                                                  |                         |                                   |                                       |
| Statement of Ne         | I ASSEIS                       |                                                                                                                                  |                         |                                   |                                       |
| Assets                  | Cash and Cash Equi             | valents                                                                                                                          |                         |                                   | \$ 7,937                              |

| Assets      | Cash and Cash Equivalents                |                   | \$<br>7,937     |
|-------------|------------------------------------------|-------------------|-----------------|
|             | Accrued Interest on Investments (GIC, MM | 7,475             |                 |
|             | Mortgage Loans, Net                      |                   | 3,000,000       |
|             |                                          | Total Assets      | \$<br>3,015,412 |
| Liabilities | Outstanding Bonds                        |                   | \$<br>3,000,000 |
|             | Unamortized Bond Premium                 |                   | -               |
|             | Accrued Interest                         |                   | 7,475           |
|             | Project Equity Held for Borrower         |                   | 7,937           |
|             |                                          | Total Liabilities | \$<br>3,015,412 |
| Equity      | Assets minus Liabilities                 | Total Equity      | \$<br>-         |
|             |                                          | Parity            | 100.00%         |
|             |                                          |                   |                 |
|             |                                          |                   |                 |

Additional Comments

| <b>Transaction</b> |                                       | Drivete Sele                                         |                   | As of:                    |          | 3/31/2019                  |
|--------------------|---------------------------------------|------------------------------------------------------|-------------------|---------------------------|----------|----------------------------|
|                    |                                       | Private Sale                                         |                   |                           |          |                            |
| Description        | Cannon House 2                        | 016 - NPH, WSHFC NonProfit<br>Bonds Issued: 03/09/16 | Housing Revenue   |                           |          |                            |
|                    |                                       |                                                      |                   |                           |          |                            |
|                    |                                       | Deborah Kuykendall<br>U.S. Bank National Associatio  | n                 |                           |          |                            |
| Trustee/Paying     |                                       | 1420 Fifth Ave., 7th Floor                           | 11                |                           |          |                            |
| Agent              |                                       | Seattle, Washington 98101                            |                   |                           |          |                            |
|                    |                                       | (206) 366-4681                                       |                   |                           |          |                            |
|                    | Bond<br>CUSIP                         | Taxable/Tax Exempt                                   | Variable/Fixed    | Moturity Doto             | Drinoi   | pal Outstanding            |
|                    | NPH657                                | Exempt                                               | Fixed             | Maturity Date<br>3/1/2041 | \$       | 4,526,311                  |
|                    |                                       |                                                      |                   | Total                     | \$       | 4,526,311                  |
|                    |                                       |                                                      |                   |                           |          | 4/4/0040                   |
|                    | Next Interest Pay                     | ment Date                                            |                   |                           |          | 4/1/2019                   |
|                    | Payment Cycle                         |                                                      |                   |                           |          | Monthly                    |
|                    | Investments<br>CUSIP                  | Investment Type                                      | Interest Rate     | Maturity Date             |          | Amount                     |
|                    | CUSIF                                 | investment Type                                      | Interest Rate     | Maturity Date             |          | Amount                     |
|                    |                                       |                                                      |                   | Total                     | \$       | -                          |
|                    |                                       |                                                      |                   |                           |          |                            |
| Statement of Ne    | t Assets                              |                                                      |                   |                           |          |                            |
| Assets             | Cash and Cash Ec                      | uivalents                                            |                   |                           | \$       | 20,012                     |
|                    | Accrued Interest o                    | n Investments (GIC, MM, Loan                         | , and MBS)        |                           |          | 9,159                      |
|                    | Mortgage Loans, N                     | vet                                                  | Total Assets      |                           | \$       | 4,526,311<br>4,555,482     |
|                    |                                       |                                                      |                   |                           |          | ,,.                        |
| Liabilities        | Outstanding Bonds<br>Unamortized Bond |                                                      |                   |                           | \$       | 4,526,311                  |
|                    | Accrued Interest                      | - Tronnam                                            |                   |                           |          | 9,159                      |
|                    | Project Equity Held                   | d for Borrower                                       | Total Liabilities |                           | \$       | <u>20,012</u><br>4,555,482 |
|                    |                                       |                                                      |                   |                           | <u>ې</u> | 4,000,402                  |
| Equity             | Assets minus Liab                     | ilities                                              | Total Equity      |                           | \$       | -                          |
|                    |                                       |                                                      | Parity            |                           |          | 100.00%                    |
| Additional         |                                       |                                                      |                   |                           |          |                            |
| Comments           | None                                  |                                                      |                   |                           |          |                            |

As of:

3/31/2019

Description

Bayview Retirement Community 16 - NPH, WSHFC NonProfit Housing Revenue Bonds Issued: 08/03/16

**Trustee/Paying** Agent

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| Bond                  |                    |                |               |       |                  |
|-----------------------|--------------------|----------------|---------------|-------|------------------|
| CUSIP                 | Taxable/Tax Exempt | Variable/Fixed | Maturity Date | Princ | ipal Outstanding |
| 939783SZ0             | Exempt             | Fixed          | 7/1/2026      | \$    | 5,530,000        |
| 939783TA4             | Exempt             | Fixed          | 7/1/2031      | \$    | 4,585,000        |
| 939783TB2             | Exempt             | Fixed          | 7/1/2036      | \$    | 5,860,000        |
| 939783TC0             | Exempt             | Fixed          | 7/1/2046      | \$    | 17,005,000       |
| 939783TD8             | Exempt             | Fixed          | 7/1/2051      | \$    | 15,135,000       |
| 939783TE6             | Exempt             | Fixed          | 7/1/2021      | \$    | 2,095,000        |
|                       |                    |                | Total         | \$    | 50,210,000       |
| Next Interest Payment | Date               |                |               |       | 7/1/2019         |
| Payment Cycle         |                    |                |               | N     | lanual Dates     |

| Investments<br>CUSIP | Investment Type | Interest Rate | Maturity Date | Amount |
|----------------------|-----------------|---------------|---------------|--------|
|                      |                 |               | Total \$      | -      |

# **Statement of Net Assets**

| Assets      | Sets Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MM, Loan, and MBS)<br>Mortgage Loans, Net                  |                        | \$<br>7,107,456<br>608,428<br>46,239,056                                 |
|-------------|------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------------------------------------------------------------|
|             |                                                                                                                                    | Total Assets           | \$<br>53,954,940                                                         |
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Unamortized Bond Discount<br>Accrued Interest<br>Project Equity Held for Borrower | Total Liabilities      | \$<br>50,210,000<br>2,119,776<br>-<br>602,278<br>1,022,885<br>53,954,939 |
| Equity      | Assets minus Liabilities                                                                                                           | Total Equity<br>Parity | \$<br>1<br>100.00%                                                       |

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| <b>Transaction</b>      | Private Sale                                                                                                                      |                              |                                   | As of:                             | 3/3      | 31/2019                                              |
|-------------------------|-----------------------------------------------------------------------------------------------------------------------------------|------------------------------|-----------------------------------|------------------------------------|----------|------------------------------------------------------|
| Description             | Fairview Apts 2016<br>Reven                                                                                                       |                              |                                   |                                    |          |                                                      |
| Trustee/Paying<br>Agent | Deborah Kuykendall<br>U.S. Bank National Association<br>1420 Fifth Ave., 7th Floor<br>Seattle, Washington 98101<br>(206) 366-4681 |                              |                                   |                                    |          |                                                      |
|                         | <u>Bond</u><br>CUSIP<br>NPH664                                                                                                    | Taxable/Tax Exempt<br>Exempt | <b>Variable/Fixed</b><br>Variable | Maturity Date<br>6/1/2046<br>Total | \$       | I Outstanding<br>1,223,601<br>1,223,601              |
|                         | Next Interest Payment Date<br>Payment Cycle                                                                                       |                              |                                   | 4/1/2019<br>Monthly                |          |                                                      |
|                         | <u>Investments</u><br>CUSIP                                                                                                       | Investment Type              | Interest Rate                     | Maturity Date<br>Total             |          | mount<br>-                                           |
| Statement of Ne         | t Assets                                                                                                                          |                              |                                   |                                    |          |                                                      |
| Assets                  | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MM, Loan, and MBS)<br>Mortgage Loans, Net<br>Total Assets      |                              |                                   |                                    | \$       | 5,895<br>3,140<br>1,223,601<br>1,232,636             |
| Liabilities             | Outstanding Bonds<br>Unamortized Bond Premium<br>Accrued Interest<br>Project Equity Held for Borrower                             |                              |                                   |                                    | \$       | 1,223,601<br>-<br>3,140<br><u>5,895</u><br>1,232,636 |
| Equity                  | Assets minus Liabilities                                                                                                          | 3                            | Total Liabilities<br>Total Equity |                                    | \$<br>\$ | -                                                    |
|                         |                                                                                                                                   |                              | Parity                            |                                    |          | 100.00%                                              |

Additional None Comments

#### **Private Sale**

As of: 3/31

3/31/2019

Trustee/Paying Agent

## Presbyterian Retirement Community NW NPH, WSHFC NonProfit Housing Revenue Bonds Issued: 10/05/16

| Deborah Kuykendall             |
|--------------------------------|
| U.S. Bank National Association |
| 1420 Fifth Ave., 7th Floor     |
| Seattle, Washington 98101      |
| (206) 366-4681                 |

| Payment Cycle         |                    |                |               |     | Semi-Annual        |
|-----------------------|--------------------|----------------|---------------|-----|--------------------|
| Next Interest Payment | t Date             |                |               |     | 7/1/2019           |
|                       |                    |                | Total         | \$  | 125,775,000        |
| 939783TL0             | Taxable            | Fixed          | 1/1/2024      | \$  | 7,870,000          |
| 939783TK2             | Exempt             | Fixed          | 1/1/2051      | \$  | 39,085,000         |
| 939783TJ5             | Exempt             | Fixed          | 1/1/2046      | \$  | 47,140,000         |
| 939783TH9             | Exempt             | Fixed          | 1/1/2036      | \$  | 15,130,000         |
| 939783TG1             | Exempt             | Fixed          | 1/1/2031      | \$  | 11,770,000         |
| 939783TF3             | Exempt             | Fixed          | 1/1/2026      | \$  | 4,780,000          |
| <u>Bond</u><br>CUSIP  | Taxable/Tax Exempt | Variable/Fixed | Maturity Date | Pri | ncipal Outstanding |

| Investments |                           |               |             |         | • •          |
|-------------|---------------------------|---------------|-------------|---------|--------------|
| CUSIP       | Investment Type           | Interest Rate | Maturity Da | te      | Amount       |
| VARIOUS     | CORPORATE OBLIGATIONS     | VARIOUS       | VARIOUS     | \$      | 3,651,540.61 |
| VARIOUS     | FOREIGN OBLIGATIONS       | VARIOUS       | VARIOUS     | \$      | 281,606.85   |
| VARIOUS     | US TREAS & AGENCY OBLIGA  | A VARIOUS     | VARIOUS     | \$      | 6,797,882.38 |
| 19199Z996   | COASTAL SECURITIES - REPO | C             |             | \$      | 3,026,827.28 |
|             |                           |               | Тс          | otal \$ | 13,757,857   |
|             |                           |               |             |         | , ,          |

### Statement of Net Assets

| Assets      | Cash and Cash Equivalents<br>Investments<br>Accrued Interest on Investments (GIC, MM, Lo<br>Mortgage Loans, Net                    | oan, and MBS)<br>Total Assets | \$<br>3,291,168<br>13,757,857<br>1,619,118<br><u>123,061,096</u><br>141,729,239 |
|-------------|------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|---------------------------------------------------------------------------------|
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Unamortized Bond Discount<br>Accrued Interest<br>Project Equity Held for Borrower | Total Liabilities             | \$<br>125,775,000<br>12,379,226<br>-<br>1,540,563<br>2,034,452<br>141,729,241   |
| Equity      | Assets minus Liabilities                                                                                                           | Total Equity<br>Parity        | \$<br>(2)                                                                       |

Additional Comments

**Trustee/Paying** 

Agent

### **Public Sale**

#### As of: 3/31/2019

Description

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| Bond                |                    |                |               |     |                     |
|---------------------|--------------------|----------------|---------------|-----|---------------------|
| CUSIP               | Taxable/Tax Exempt | Variable/Fixed | Maturity Date | Pri | incipal Outstanding |
| 939783TM8           | Exempt             | Fixed          | 7/1/2021      | \$  | 2,050,000           |
| 939783TN6           | Exempt             | Fixed          | 7/1/2026      | \$  | 3,920,000           |
| 939783TP1           | Exempt             | Fixed          | 7/1/2031      | \$  | 4,820,000           |
| 939783TQ9           | Exempt             | Fixed          | 7/1/2036      | \$  | 6,155,000           |
| 939783TT3           | Exempt             | Fixed          | 7/1/2041      | \$  | 7,855,000           |
| 939783TR7           | Exempt             | Fixed          | 7/1/2046      | \$  | 10,020,000          |
| 939783TS5           | Exempt             | Fixed          | 7/1/2051      | \$  | 15,905,000          |
|                     |                    |                | Total         | \$  | 50,725,000          |
| Next Interest Payme | nt Date            |                |               |     | 7/1/2019            |
| Payment Cycle       |                    |                |               |     | Semi-Annual         |

| <u>Investments</u><br>CUSIP | Investment Type | Interest Rate | Maturity Date | Amount |   |
|-----------------------------|-----------------|---------------|---------------|--------|---|
|                             |                 |               | Total \$      |        | - |

### Statement of Net Assets

| Assets      | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MM, Loan, and MBS)<br>Mortgage Loans, Net                       |                        | \$<br>4,367,207<br>623,316<br>53,324,755                                 |
|-------------|------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------------------------------------------------------------|
|             |                                                                                                                                    | Total Assets           | \$<br>58,315,278                                                         |
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Unamortized Bond Discount<br>Accrued Interest<br>Project Equity Held for Borrower | Total Liabilities      | \$<br>50,725,000<br>2,599,755<br>-<br>612,588<br>4,377,935<br>58,315,278 |
| Equity      | Assets minus Liabilities                                                                                                           | Total Equity<br>Parity | \$<br>                                                                   |

Additional Comments

None

Wesley Homes Lea Hill 2016 - NPH, WSHFC NonProfit Housing Revenue Bonds Issued: 09/28/16

As of: 3/31/2019

100.00%

#### Wesley Homes Bradley Park NPH, WSHFC NonProfit Housing Description Revenue Bonds Issued: 12/13/16

**Public Sale** 

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Trustee/Paying Seattle, Washington 98101 Agent (206) 366-4681

| Bond                  |                    |                |               |          |                  |  |
|-----------------------|--------------------|----------------|---------------|----------|------------------|--|
| CUSIP                 | Taxable/Tax Exempt | Variable/Fixed | Maturity Date | Princ    | ipal Outstanding |  |
| 939783TY2             | Exempt             | Fixed          | 7/1/2026      | \$       | 1,715,000        |  |
| 939783TZ9             | Exempt             | Fixed          | 7/1/2036      | \$       | 3,675,000        |  |
| 939783UA2             | Exempt             | Fixed          | 7/1/2049      | \$       | 10,000,000       |  |
| 939783UB0             | Exempt             | Fixed          | 7/1/2021      | \$       | 2,000,000        |  |
| 939783UV6             | Exempt             | Fixed          | 7/1/2026      | \$       | 415,000          |  |
| 939783UW4             | Exempt             | Fixed          | 7/1/2036      | \$       | 895,000          |  |
| 939783UX2             | Exempt             | Fixed          | 7/1/2049      | \$       | 2,445,000        |  |
| 939783UY0             | Exempt             | Variable       | 7/1/2049      | \$       | 3,800,000        |  |
| 939783UZ7             | Exempt             | Fixed          | 7/1/2021      | \$       | 3,800,000        |  |
| 939783VA1             | Exempt             | Fixed          | 7/1/2026      | \$       | 430,000          |  |
| 939783VB9             | Exempt             | Fixed          | 7/1/2036      | \$       | 930,000          |  |
| 939783VD5             | Exempt             | Variable       | 7/1/2049      | \$       | 3,910,000        |  |
| 939783WA0             | Exempt             | Fixed          | 7/1/2026      | \$       | 410,000          |  |
| 939783WC6             | Exempt             | Fixed          | 7/1/2049      | \$       | 2,540,000        |  |
| 939783WD4             | Exempt             | Variable       | 7/1/2049      | \$       | 6,405,000        |  |
| 939783WB8             | Exempt             | Fixed          | 7/1/2036      | \$       | 910,000          |  |
| 939783WM4             | Exempt             | Variable       | 7/1/2049      | \$       | 11,430,000       |  |
| 939783VC7             | Exempt             | Fixed          | 7/1/2049      | \$       | 2,545,000        |  |
| 939783WZ5             | Exempt             | Variable       | 7/1/2049      | \$<br>\$ | 3,825,000        |  |
| 939783XF8             | Exempt             | Fixed          | 7/1/2049      |          | 4,085,000        |  |
| 939783XG6             | Exempt             | Fixed          | 7/1/2021      | \$       | 2,610,000        |  |
| 939783WH4             | Exempt             | Variable       | 7/1/2049      | \$       | 3,035,000        |  |
| 939783XQ4             | Exempt             | Variable       | 7/1/2049      | \$       | 3,830,000        |  |
| 939783XR2             | Exempt             | Fixed          | 7/1/2021      | \$       | 2,890,000        |  |
|                       |                    |                | Total         | \$       | 78,530,000       |  |
| Next Interest Payment | Date               |                |               |          | 7/1/2019         |  |
| Payment Cycle         |                    |                |               |          | Manual Dates     |  |

Investments

Assets

Equity

CUSIP Investment Type Interest Rate Maturity Date Amount Statement of Net Assets Cash and Cash Equivalents \$ 12,387,049 Investments 66,813,617 Mortgage Loans, Net Unamortized Bond Issuance Costs & Prepaid Fees -Liabilities Outstanding Bonds \$ 78,530,000 Unamortized Bond Premium Unamortized Bond Discount Project Equity Held for Borrower 673,385 Other, please specify -**Total Equity** Assets minus Liabilities \$

Parity

| Additional | None  |
|------------|-------|
| Comments   | Indie |
|            |       |

#### **Public Sale**

As of: 3/31/2019

Description

#### Wesley Homes Des Moines 2016 - NPH, WSHFC NonProfit Housing Revenue Bonds Issued: 11/07/16

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

Trustee/Paying Agent

> Bond CUSIP **Taxable/Tax Exempt** Variable/Fixed Maturity Date Principal Outstanding 7/1/2026 939783TU0 Exempt Fixed 170,000 Exempt 7/1/2036 325,000 939783TV8 Fixed 939783TW6 Exempt Fixed 7/1/2049 805,000 Variable 7/1/2049 939783TX4 Exempt 1,300,000 939783UC8 Exempt Fixed 7/1/2026 325,000 7/1/2049 Fixed 1,565,000 939783UE4 Exempt 939783UD6 Exempt Fixed 7/1/2036 635,000 939783UG9 Exempt Fixed 7/1/2026 145,000 285,000 939783UH7 Exempt Fixed 7/1/2036 939783UJ3 Fixed 7/1/2049 715,000 Exempt 939783UK0 Exempt Variable 7/1/2049 1,100,000 939783UL8 Exempt Variable 7/1/2026 140,000 939783UM6 Exempt Fixed 7/1/2036 270,000 Fixed 7/1/2049 665,000 939783UN4 Exempt 939783UP9 Exempt Variable 7/1/2049 1,075,000 939783UR5 Exempt Variable 7/1/2026 510,000 939783US3 Exempt Fixed 7/1/2036 1,010,000 Fixed 7/1/2049 2,440,000 939783UT1 Exempt 7/1/2049 3,555,000 939783UU8 Exempt Variable 939783VY9 Exempt Variable 7/1/2049 2,975,000 Total 20,010,000 Next Interest Payment Date 07/01/19 Payment Cycle **Manual Dates** Investments CUSIP Investment Type Interest Rate Maturity Date Amount

| Statement of N | Vet Assets |
|----------------|------------|
|----------------|------------|

| Assets      | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MM,<br>Mortgage Loans, Net         | Loan, and MBS)                | 1,697,265<br>269,273<br>18,312,888                    |
|-------------|-------------------------------------------------------------------------------------------------------|-------------------------------|-------------------------------------------------------|
|             | Moltgage Louis, Net                                                                                   | Total Assets                  | <br>20,279,426                                        |
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Accrued Interest<br>Project Equity Held for Borrower | Total Liabilities             | \$<br>20,010,000<br>-<br>268,831<br>595<br>20,279,426 |
| Equity      | Assets minus Liabilities                                                                              | Total Equity<br><b>Parity</b> | <br>-<br>100.00%                                      |

Additional Comm None

| Transaction |
|-------------|
|-------------|

**Trustee/Paying** 

Agent

Private Sale

As of: 3/31/2019

| <b>-</b>    | Homes First (STEP)- NPH, WSHFC NonProfit Housing Revenue |
|-------------|----------------------------------------------------------|
| Description | Bonds Issued: 11/29/17                                   |

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| Bond<br>CUSIP<br>NPH700A<br>NPH700B  | <b>Taxable/Tax Exempt</b><br>Exempt<br>Exempt | <b>Variable/Fixed</b><br>Fixed<br>Fixed | Maturity Date<br>12/1/2047<br>12/1/2047 | Principal Outstanding           \$         872,271           \$         1,084,770 |
|--------------------------------------|-----------------------------------------------|-----------------------------------------|-----------------------------------------|-----------------------------------------------------------------------------------|
| Next Interest Payme<br>Payment Cycle | nt Date                                       |                                         | Total                                   | \$ 1,957,041<br>7/1/2019<br>Monthly                                               |
| <u>Investments</u><br>CUSIP          | Investment Type                               | Interest Rate                           | Maturity Date                           | Amount                                                                            |
|                                      |                                               |                                         |                                         |                                                                                   |

| Total | \$ |
|-------|----|
|       |    |

### Statement of Net Assets

| Assets      | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MM,<br>Mortgage Loans, Net         | Loan, and MBS)<br>Total Assets | \$ | 9,394<br>5,898<br><u>1,957,041</u><br>1,972,333 |
|-------------|-------------------------------------------------------------------------------------------------------|--------------------------------|----|-------------------------------------------------|
|             |                                                                                                       | Total Assets                   | φ  | 1,972,000                                       |
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Accrued Interest<br>Project Equity Held for Borrower |                                | \$ | 1,957,041<br>-<br>5,898<br>9,394                |
|             |                                                                                                       | Total Liabilities              | \$ | 1,972,333                                       |
| Equity      | Assets minus Liabilities                                                                              | Total Equity                   | \$ | -                                               |
|             |                                                                                                       | Parity                         |    | 100.00%                                         |
|             |                                                                                                       |                                |    |                                                 |

Additional Comments

#### Private Sale

As of: 3/31/2019

| Description             | Pioneer HS Projects - NPH, WSHF                                                                                                | C NonProfit Housing Reven<br>05/05/17                                                                      | ue Bonds Issued:                                                              |                                                                                       |                                                          |                                                                                                               |
|-------------------------|--------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| Trustee/Paying<br>Agent | U.S. Banl<br>1420 F<br>Seattle,                                                                                                | oorah Kuykendall<br>k National Association<br>Fifth Ave., 7th Floor<br>, Washington 98101<br>206) 366-4681 |                                                                               |                                                                                       |                                                          |                                                                                                               |
|                         | Bond<br>CUSIP<br>NPH701A<br>NPH701B<br>NPH701C<br>NPH701D<br>NPH701E<br>NPH701F<br>Next Interest Payment Date<br>Payment Cycle | Taxable/Tax Exempt<br>Exempt<br>Exempt<br>Exempt<br>Exempt<br>Taxable<br>Taxable                           | Variable/Fixed<br>Fixed<br>Variable<br>Fixed<br>Variable<br>Fixed<br>Variable | Maturity Date<br>5/1/2037<br>5/1/2037<br>5/1/2037<br>5/1/2037<br>5/1/2037<br>5/1/2037 | \$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$ | Outstanding<br>5,190,000<br>472,922<br>5,920,000<br>1,380,604<br>1,097,000<br>64,803<br>4/1/2019<br>sal Dates |
|                         | <u>Investments</u><br>CUSIP                                                                                                    | Investment Type                                                                                            | Interest Rate                                                                 | Maturity Date<br>Total                                                                |                                                          | nount<br>-                                                                                                    |
| Statement of Ne         | t Assets                                                                                                                       |                                                                                                            |                                                                               |                                                                                       |                                                          |                                                                                                               |
| Assets                  | Cash and Cash Equivalents<br>Accrued Interest on Investments (GI<br>Mortgage Loans, Net                                        | C, MM, Loan, and MBS)                                                                                      | Total Assets                                                                  |                                                                                       | \$                                                       | 113,037<br>38,995<br>14,125,328<br>14,277,360                                                                 |
| Liabilities             | Outstanding Bonds<br>Unamortized Bond Premium<br>Accrued Interest<br>Project Equity Held for Borrower                          |                                                                                                            | Total Liabilities                                                             |                                                                                       | \$                                                       | 14,125,328<br>-<br>38,990<br>113,041<br>14,277,359                                                            |
| Equity                  | Assets minus Liabilities                                                                                                       |                                                                                                            | Total Equity<br>Parity                                                        |                                                                                       | \$                                                       | 1<br>100.00%                                                                                                  |

Additional Commonte

Trustee/Paying

Agent

#### **Private Sale**

As of: 3/31/2019

Franke Tobey Jones - NPH, WSHFC NonProfit Housing Revenue Bonds Issued: Description 08/31/17

> Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| <u>Bond</u><br>CUSIP       | Taxable/Tax Exempt | Variable/Fixed | Maturity Date | Principal Outstanding |
|----------------------------|--------------------|----------------|---------------|-----------------------|
| 939783UQ7                  | Exempt             | Variable       | 9/1/2042      | \$ 14,343,715         |
| Next Interest Payment Date |                    |                |               | 4/1/201               |
| Payment Cycle              |                    |                |               | Manual Dates          |
| Investments                |                    |                |               |                       |
| CUSIP                      | Investment Type    | Interest Rate  | Maturity Date | Amount                |

### Statement of Net Assets

| Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MM, Loan, and MBS) |                                                                                                                                                          |                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                      |
|---------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Accided interest on investments (GiG, wiwi, Loan, and widg)                           |                                                                                                                                                          | \$                                                                                                                                                                                           | 59,084<br>52,917                                                                                                                                                                                                                                                                                                                     |
| Mortgage Loans, Net                                                                   |                                                                                                                                                          |                                                                                                                                                                                              | 14,343,715                                                                                                                                                                                                                                                                                                                           |
|                                                                                       | Total Assets                                                                                                                                             | \$                                                                                                                                                                                           | 14,455,716                                                                                                                                                                                                                                                                                                                           |
| Outstanding Bonds<br>Unamortized Bond Premium                                         |                                                                                                                                                          | \$                                                                                                                                                                                           | 14,343,715<br>-                                                                                                                                                                                                                                                                                                                      |
| Accrued Interest                                                                      |                                                                                                                                                          |                                                                                                                                                                                              | 52,917                                                                                                                                                                                                                                                                                                                               |
| Project Equity Held for Borrower                                                      |                                                                                                                                                          |                                                                                                                                                                                              | 59,084                                                                                                                                                                                                                                                                                                                               |
|                                                                                       | Total Liabilities                                                                                                                                        | \$                                                                                                                                                                                           | 14,455,716                                                                                                                                                                                                                                                                                                                           |
| Assets minus Liabilities                                                              | Total Equity                                                                                                                                             | \$                                                                                                                                                                                           | -                                                                                                                                                                                                                                                                                                                                    |
|                                                                                       | Parity                                                                                                                                                   |                                                                                                                                                                                              | 100.00%                                                                                                                                                                                                                                                                                                                              |
|                                                                                       |                                                                                                                                                          |                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                      |
| None                                                                                  |                                                                                                                                                          |                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                      |
|                                                                                       | Mortgage Loans, Net<br>Outstanding Bonds<br>Unamortized Bond Premium<br>Accrued Interest<br>Project Equity Held for Borrower<br>Assets minus Liabilities | Mortgage Loans, Net Total Assets Outstanding Bonds Unamortized Bond Premium Accrued Interest Project Equity Held for Borrower Total Liabilities Assets minus Liabilities Total Equity Parity | Mortgage Loans, Net       Total Assets       \$         Outstanding Bonds       \$       \$         Unamortized Bond Premium       Accrued Interest       \$         Project Equity Held for Borrower       Total Liabilities       \$         Assets minus Liabilities       Total Equity       \$         Parity       \$       \$ |

Trustee/Paying Agent

#### Private Sale

#### 3/31/2019 As of:

### Description St Andrews - NPH, WSHFC NonProfit Housing Revenue Bonds Issued: 08/08/17

| Deborah Kuykendall             |  |
|--------------------------------|--|
| U.S. Bank National Association |  |
| 1420 Fifth Ave., 7th Floor     |  |
| Seattle, Washington 98101      |  |
| (206) 366-4681                 |  |

| Bond<br>CUSIP<br>NPH721S   | Taxable/Tax Exempt<br>Exempt | <b>Variable/Fixed</b><br>Variable | Maturity Date<br>8/1/2047 | Principal Outstanding<br>\$1,549,723 |
|----------------------------|------------------------------|-----------------------------------|---------------------------|--------------------------------------|
| Next Interest Payment Date |                              |                                   |                           | 4/1/2019                             |
| Payment Cycle              |                              |                                   |                           | Monthly                              |

| Investments<br>CUSIP | Investment Type | Interest Rate | Maturity Date | Amount |
|----------------------|-----------------|---------------|---------------|--------|
|                      |                 |               | Total \$      | -      |

### Statement of Net Assets

| Assets      | Cash and Cash Equivalents                                |                   | \$<br>7,992     |
|-------------|----------------------------------------------------------|-------------------|-----------------|
|             | Accrued Interest on Investments (GIC, MM, Loan, and MBS) |                   | 4,633           |
|             | Mortgage Loans, Net                                      |                   | <br>1,549,723   |
|             |                                                          | Total Assets      | \$<br>1,562,348 |
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium            |                   | \$<br>1,549,723 |
|             | Accrued Interest                                         |                   | 4,633           |
|             | Project Equity Held for Borrower                         |                   | 7,992           |
|             |                                                          | Total Liabilities | \$<br>1,562,348 |
| Equity      | Assets minus Liabilities                                 | Total Equity      | \$<br>-         |
|             |                                                          | Parity            | <br>100.00%     |
|             |                                                          |                   |                 |
| Additional  | None                                                     |                   |                 |

Commonte

Trustee/Paying

Agent

#### Public Sale

Description Horizon House - NPH, WSHFC NonProfit Housing Revenue Bonds Issued: 12/28/17

| C      | eborah Kuykendall        |
|--------|--------------------------|
| U.S. B | ank National Association |
| 142    | 0 Fifth Ave., 7th Floor  |
| Seat   | tle, Washington 98101    |
|        | (206) 366-4681           |
|        |                          |

| Bond                       |                           |                |               |      |                    |
|----------------------------|---------------------------|----------------|---------------|------|--------------------|
| CUSIP                      | Taxable/Tax Exempt        | Variable/Fixed | Maturity Date | Prir | ncipal Outstanding |
| 939783VF0                  | Exempt                    | Fixed          | 1/1/2020      | \$   | 1,185,000          |
| 939783VG8                  | Exempt                    | Fixed          | 1/1/2021      | \$   | 1,245,000          |
| 939783VH6                  | Exempt                    | Fixed          | 1/1/2022      | \$   | 1,305,000          |
| 939783VJ2                  | Exempt                    | Fixed          | 1/1/2023      | \$   | 1,370,000          |
| 939783VK9                  | Exempt                    | Fixed          | 1/1/2024      | \$   | 1,440,000          |
| 939783VL7                  | Exempt                    | Fixed          | 1/1/2025      | \$   | 1,515,000          |
| 939783VM5                  | Exempt                    | Fixed          | 1/1/2026      | \$   | 1,590,000          |
| 939783VN3                  | Exempt                    | Fixed          | 1/1/2027      | \$   | 1,670,000          |
| 939783VP8                  | Exempt                    | Fixed          | 1/1/2028      | \$   | 1,750,000          |
| 939783VQ6                  | Exempt                    | Fixed          | 1/1/2029      | \$   | 1,840,000          |
| 939783VR4                  | Exempt                    | Fixed          | 1/1/2030      | \$   | 1,930,000          |
| 939783VS2                  | Exempt                    | Fixed          | 1/1/2031      | \$   | 2,030,000          |
| 939783VT0                  | Exempt                    | Fixed          | 1/1/2032      | \$   | 2,130,000          |
| 939783VU7                  | Exempt                    | Fixed          | 1/1/2033      | \$   | 2,235,000          |
| 939783VV5                  | Exempt                    | Fixed          | 1/1/2038      | \$   | 12,975,000         |
| 939783VW3                  | Exempt                    | Fixed          | 1/1/2043      | \$   | 16,555,000         |
| 939783VX1                  | Exempt                    | Fixed          | 1/1/2048      | \$   | 21,130,000         |
| Next Interest Payment Date |                           |                |               |      | 7/1/2019           |
| Payment Cycle              |                           |                |               |      | Manual Dates       |
| Investments                |                           |                |               |      |                    |
| CUSIP                      | Investment Type           | Interest Rate  | Maturity Date |      | Amount             |
| VARIOUS                    | CORPORTATE OBLIGATIONS    | VARIOUS        | VARIOUS       |      | 8,550,225.38       |
| VARIOUS                    | FOREIGN OBLIGATIONS       | VARIOUS        | VARIOUS       |      | 4,921,013.95       |
| VARIOUS                    | US TREAS & AGENCY OBLIGAT |                | VARIOUS       |      | 2,764,287.30       |
| Wiiii000                   | SS TREAS & AGENOT OBLIGAT |                | Total         | \$   | 16,235,527         |
|                            |                           |                | iotai         | Ψ    | 10,200,021         |

### Statement of Net Assets

| Assets      | Cash and Cash Equivalents<br>Investments<br>Accrued Interest on Investments (GIC, MM, Loan, and MBS)<br>Mortgage Loans, Net        | Total Assets           | \$<br>4,137,678<br>16,235,527<br>1,034,839<br>61,819,071<br>83,227,115   |
|-------------|------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------------------------------------------------------------|
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Unamortized Bond Discount<br>Accrued Interest<br>Project Equity Held for Borrower | Total Liabilities      | \$<br>73,895,000<br>7,069,176<br>-<br>923,688<br>1,339,251<br>83,227,115 |
| Equity      | Assets minus Liabilities                                                                                                           | Total Equity<br>Parity | \$<br>-<br>100.00%                                                       |

Additional Commente

#### Public Sale

As of: 3/31/2019

Description

Trustee/Paying

Agent

Judson Park (HG) - NPH, WSHFC NonProfit Housing Revenue Bonds Issued: 05/24/18

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| Payment Cycle              |                    |                |               |     | Semi-Annual        |
|----------------------------|--------------------|----------------|---------------|-----|--------------------|
| Next Interest Payment Date |                    |                |               |     | 7/1/2019           |
| 939783WL6                  | Exempt             | Variable       | 7/1/2048      | \$  | 8,460,000          |
| 939783WK8                  | Exempt             | Variable       | 7/1/2038      | \$  | 2,910,000          |
| 939783WJ1                  | Exempt             | Variable       | 7/1/2033      | \$  | 2,285,000          |
| 939783WH5                  | Exempt             | Variable       | 7/1/2028      | \$  | 1,835,000          |
| 939783WG7                  | Exempt             | Variable       | 7/1/2023      | \$  | 1,525,000          |
| <u>Bond</u><br>CUSIP       | Taxable/Tax Exempt | Variable/Fixed | Maturity Date | Pri | ncipal Outstanding |

|              | Investments<br>CUSIP Inve                                                                          | stment Type | Interest Rate | Maturity Date    | Amount                             |
|--------------|----------------------------------------------------------------------------------------------------|-------------|---------------|------------------|------------------------------------|
|              |                                                                                                    |             |               | Total <u></u> \$ |                                    |
| Statement of | Net Assets                                                                                         |             |               |                  |                                    |
| Assets       | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MM, Loar<br>Mortgage Loans, Net | ı, and MBS) |               | \$               | 1,458,636<br>205,495<br>17,417,211 |
|              |                                                                                                    |             | Total Assets  | \$               | 19,081,342                         |
| Liabilities  | Outstanding Bonds<br>Unamortized Bond Premium                                                      |             |               | \$               | 17,015,000<br>402,211              |

|        | Unamortized Bond Discount        |                   | -                |
|--------|----------------------------------|-------------------|------------------|
|        | Accrued Interest                 |                   | 203,144          |
|        | Project Equity Held for Borrower |                   | 1,460,987        |
|        |                                  | Total Liabilities | \$<br>19,081,342 |
| Equity | Assets minus Liabilities         | Total Equity      | \$<br>-          |
|        |                                  | Parity            | 100.00%          |
|        |                                  |                   |                  |

Additional Comments

#### Public Sale

As of: 3/31/2019

Description

The Hearthstone Project, WSHFC NonProfit Housing Revenue Bonds Issued: 06/28/18

Trustee/Paying Agent Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| Bond                       |                    |                |               |     |                    |
|----------------------------|--------------------|----------------|---------------|-----|--------------------|
| CUSIP                      | Taxable/Tax Exempt | Variable/Fixed | Maturity Date | Pri | ncipal Outstanding |
| 939783WN2                  | Exempt             | Fixed          | 7/1/2023      | \$  | 1,735,000          |
| 939783WP7                  | Exempt             | Fixed          | 7/1/2028      | \$  | 2,895,000          |
| 939783WQ5                  | Exempt             | Fixed          | 7/1/2038      | \$  | 8,275,000          |
| 939783WR3                  | Exempt             | Fixed          | 7/1/2048      | \$  | 13,475,000         |
| 939783WS1                  | Exempt             | Fixed          | 7/1/2053      | \$  | 9,645,000          |
| 939783WT9                  | Exempt             | Fixed          | 7/1/2023      | \$  | 8,700,000          |
| Next Interest Payment Date |                    |                |               |     | 7/1/2019           |
| Payment Cycle              |                    |                |               |     | Semi-Annual        |

| ts                        |                                                                                 |                                                                                                                                                                                                          |                                                                                                                                                                             |
|---------------------------|---------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Investment Type In        | terest Rate Maturity D                                                          | ate                                                                                                                                                                                                      | Amount                                                                                                                                                                      |
| CORPORATE OBLIGATION VAR  | IOUS VARIOUS                                                                    | \$                                                                                                                                                                                                       | 13,302,025                                                                                                                                                                  |
| FOREIGN OBLIGATIONS VAR   | IOUS VARIOUS                                                                    | \$                                                                                                                                                                                                       | 3,564,858                                                                                                                                                                   |
| US TREAS & AGENCY OB VAR  | IOUS VARIOUS                                                                    | \$                                                                                                                                                                                                       | 1,463,768                                                                                                                                                                   |
| MUNICIPAL OBLIGATIONS VAR | IOUS VARIOUS                                                                    | \$                                                                                                                                                                                                       | 34,766                                                                                                                                                                      |
|                           | T                                                                               | otal \$                                                                                                                                                                                                  | 18,365,416                                                                                                                                                                  |
| 1                         | CORPORATE OBLIGATION VAR<br>FOREIGN OBLIGATIONS VAR<br>US TREAS & AGENCY OB VAR | Investment Type Interest Rate Maturity D<br>CORPORATE OBLIGATION VARIOUS VARIOUS<br>FOREIGN OBLIGATIONS VARIOUS VARIOUS<br>US TREAS & AGENCY OB VARIOUS VARIOUS<br>MUNICIPAL OBLIGATIONS VARIOUS VARIOUS | Investment Type Interest Rate Maturity Date<br>CORPORATE OBLIGATIOI VARIOUS VARIOUS \$<br>FOREIGN OBLIGATIONS VARIOUS VARIOUS \$<br>US TREAS & AGENCY OB VARIOUS VARIOUS \$ |

### Statement of Net Assets

| Assets      | Cash and Cash Equivalents<br>Investments<br>Accrued Interest on Investments (GIC, MM, Loan, and MBS)<br>Mortgage Loans, Net        | Total Assets           | \$<br><u></u> | 1,650,563<br>18,365,416<br>672,903<br>29,585,692<br>50,274,574   |
|-------------|------------------------------------------------------------------------------------------------------------------------------------|------------------------|---------------|------------------------------------------------------------------|
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Unamortized Bond Discount<br>Accrued Interest<br>Project Equity Held for Borrower | Total Liabilities      | \$            | 44,725,000<br>938,445<br>-<br>508,156<br>4,102,973<br>50,274,574 |
| Equity      | Assets minus Liabilities                                                                                                           | Total Equity<br>Parity | \$            | 100.00%                                                          |

Additional Commente

#### Public Sale

As of: 3/31/2019

Description

Trustee/Paying

Agent

#### Wesley Des Moines II - NPH, WSHFC NonProfit Housing Revenue Bonds Issued: 08/23/18

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| Bond                       |                    |                |               |                        |
|----------------------------|--------------------|----------------|---------------|------------------------|
| CUSIP                      | Taxable/Tax Exempt | Variable/Fixed | Maturity Date | Principal Outstanding  |
| 939783WU6                  | Exempt             | Fixed          | 7/1/2033      | \$ 410,00              |
| 939783XA9                  | Exempt             | Fixed          | 7/1/2033      | \$ 390,00              |
| 939783XK7                  | Exempt             | Fixed          | 7/1/2033      | \$ 775,00              |
| 939783XS0                  | Exempt             | Fixed          | 7/1/2033      | \$ 580,00<br>\$ 255,00 |
| 939783WX0                  | Exempt             | Fixed          | 7/1/2038      |                        |
| 939783XB7                  | Exempt             | Fixed          | 7/1/2038      | \$ 245,00              |
| 939783XL5                  | Exempt             | Fixed          | 7/1/2038      | \$ 490,00              |
| 939783XT4                  | Exempt             | Fixed          | 7/1/2038      | \$ 365,00              |
| 939783WY8                  | Exempt             | Fixed          | 7/1/2051      | \$ 1,135,00            |
| 939783XC5                  | Exempt             | Fixed          | 7/1/2051      | \$ 1,115,00            |
| 939783XM3                  | Exempt             | Variable       | 7/1/2051      | \$ 2,235,00            |
| 939783XU5                  | Exempt             | Fixed          | 7/1/2051      | \$ 1,670,00            |
| 939783WV4                  | Exempt             | Variable       | 7/1/2051      | \$ 1,800,00            |
| 939783XD3                  | Exempt             | Variable       | 7/1/2051      | \$ 875,00              |
| 939783XN1                  | Exempt             | Variable       | 7/1/2051      | \$ 1,750,00            |
| 939783XV3                  | Exempt             | Variable       | 7/1/2051      | \$ 2,615,00            |
| 939783WW2                  | Exempt             | Fixed          | 7/1/2025      | \$ 1,700,00            |
| 939783XP6                  | Exempt             | Fixed          | 7/1/2025      | \$ 1,750,00            |
| 939783XE1                  | Exempt             | Fixed          | 7/1/2025      | \$ 875,00              |
| 939783XW1                  | Exempt             | Fixed          | 7/1/2025      | \$ 2,470,00            |
| Next Interest Payment Date |                    |                |               | 7/1/201                |
| Payment Cycle              |                    |                |               | Manual Dates           |

| Investments<br>CUSIP | Investment Type | Interest Rate | Maturity Date | Amount |
|----------------------|-----------------|---------------|---------------|--------|
|                      |                 |               | Total \$      | -      |

#### Statement of Net Assets

| Assets      | Cash and Cash Equivalents                                |                   | \$<br>12,394,940      |
|-------------|----------------------------------------------------------|-------------------|-----------------------|
|             | Accrued Interest on Investments (GIC, MM, Loan, and MBS) |                   | 241,346               |
|             | Mortgage Loans, Net                                      |                   | <br>13,745,956        |
|             |                                                          | Total Assets      | \$<br>26,382,242      |
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium            |                   | \$<br>23,500,000<br>- |
|             | Accrued Interest                                         |                   | 239,000               |
|             | Project Equity Held for Borrower                         |                   | 2,643,243             |
|             |                                                          | Total Liabilities | \$<br>26,382,243      |
| Equity      | Assets minus Liabilities                                 | Total Equity      | \$<br>(1)             |
|             |                                                          | Parity            | 100.00%               |
|             |                                                          |                   |                       |

#### Additional Commente

#### **Private Sale**

As of: 3/31/2019

Description

Trustee/Paying

Agent

#### Private Sal

Views at Madison-NPH, WSHFC NonProfit Housing Revenue Bonds Issued: n 09/12/18

> Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| <u>Bond</u><br>CUSIP<br>NPH751              | Taxable/Tax Exempt<br>Exempt | Variable/Fixed<br>Variable | Maturity Date<br>9/1/2048 | Principal Outstanding<br>\$ 6,927,473 |
|---------------------------------------------|------------------------------|----------------------------|---------------------------|---------------------------------------|
| Next Interest Payment Date<br>Payment Cycle | Exempt                       | valiable                   | 9/1/2040                  | 4/1/2019                              |

| <u>Investments</u><br>CUSIP | Investment Type | Interest Rate | Maturity Date | Amount |
|-----------------------------|-----------------|---------------|---------------|--------|
|                             |                 |               | Total \$      | -      |

#### Statement of Net Assets

| Assets      | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MM, Loan, and MBS)<br>Mortgage Loans, Net | Total Assets           | \$<br>484,596<br>22,675<br>6,475,553<br>6,982,824            |
|-------------|--------------------------------------------------------------------------------------------------------------|------------------------|--------------------------------------------------------------|
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Accrued Interest<br>Project Equity Held for Borrower        | Total Liabilities      | \$<br>6,927,473<br>-<br>22,131<br><u>33,219</u><br>6,982,823 |
| Equity      | Assets minus Liabilities                                                                                     | Total Equity<br>Parity | \$<br>100.00%                                                |

Additional Commente

Trustee/Paying

Agent

#### Private Sale

As of: 3/31/2019

Description Cambey Apts STEP - NPH, WSHFC NonProfit Housing Revenue Bonds Issued: 11/02/18

Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

| Bond<br>CUSIP<br>NPH761S   | Taxable/Tax Exempt<br>Exempt | Variable/Fixed<br>Fixed | Maturity Date<br>11/1/2033 | Principal Outstanding<br>\$ 1.992,050 |
|----------------------------|------------------------------|-------------------------|----------------------------|---------------------------------------|
| Next Interest Payment Date |                              |                         |                            | 4/1/2019                              |
| Payment Cycle              |                              |                         |                            | Monthly                               |

| Investments<br>CUSIP | Investment Type | Interest Rate | Maturity Date | Amount |
|----------------------|-----------------|---------------|---------------|--------|
|                      |                 |               | Total \$      |        |

#### Statement of Net Assets

| Assets      | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MM, Loan, and MBS)<br>Mortgage Loans, Net | Total Assets           | \$<br>\$ | 614,787<br>8,760<br>1,387,051<br>2,010,598     |
|-------------|--------------------------------------------------------------------------------------------------------------|------------------------|----------|------------------------------------------------|
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Accrued Interest<br>Project Equity Held for Borrower        | Total Liabilities      | \$       | 1,992,050<br>-<br>7,934<br>10,614<br>2,010,598 |
| Equity      | Assets minus Liabilities                                                                                     | Total Equity<br>Parity | \$       | -<br>100.00%                                   |

Additional Commente

Trustee/Paying

Agent

#### **Private Sale**

As of: 3/31/2019

Kin On Health Center-NPH, WSHFC NonProfit Housing Revenue Bonds Issued: Description

> Deborah Kuykendall U.S. Bank National Association 1420 Fifth Ave., 7th Floor Seattle, Washington 98101 (206) 366-4681

12/19/18

| Bond<br>CUSIP              | Taxable/Tax Exempt | Variable/Fixed | Maturity Date | Principal Outstanding |
|----------------------------|--------------------|----------------|---------------|-----------------------|
| NPH771                     | Exempt             | Variable       | 12/1/2048     | \$ 1,126,016          |
| Next Interest Payment Date |                    |                |               | 4/1/2019              |
| Payment Cycle              |                    |                |               | Manual Dates          |

| Investments<br>CUSIP | Investment Type | Interest Rate | Maturity Date    | Amount |
|----------------------|-----------------|---------------|------------------|--------|
|                      |                 |               | Total <u></u> \$ | -      |

#### Statement of Net Assets

| Assets      | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC, MM, Loan, and MBS)<br>Mortgage Loans, Net | Total Assets           | \$<br>\$ | 5,672<br>3,655<br><u>1,102,291</u><br>1,111,618      |
|-------------|--------------------------------------------------------------------------------------------------------------|------------------------|----------|------------------------------------------------------|
| Liabilities | Outstanding Bonds<br>Unamortized Bond Premium<br>Accrued Interest<br>Project Equity Held for Borrower        | Total Liabilities      | \$       | 1,126,016<br>-<br>3,655<br><u>4,197</u><br>1,111,618 |
| Equity      | Assets minus Liabilities                                                                                     | Total Equity<br>Parity | \$       | -<br>100.00%                                         |

Ασαιτιοπαι Commonte

| Transaction |
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Private Sale

### Description Wilton Apartments (STEP), WSHFC NonProfit Housing Revenue Bonds Issued: 06/21/95

Trustee/Paying Agent Mary Ann Thuesen 625 Marquette Ave., 11th Floor Minneapolis, MN 55402 MAC: N9311-115 (612) 667-6951

| <b>CUSIP</b><br>NH9221015           | Taxable/Tax Exempt<br>Exempt | <b>Variable/Fixed</b><br>Variable | <b>Maturity Date</b><br>10/1/2020 | Principal Outstanding<br>\$84,144 |
|-------------------------------------|------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
|                                     |                              |                                   | Total                             | \$ 84,144                         |
| Next Interest Paym<br>Payment Cycle | ent Date                     |                                   |                                   | 4/1/2019<br>Monthly               |
| Investments<br>CUSIP                | Investment Type              | Interest Rate                     | Maturity Date                     | Amount                            |

### Statement of Net Assets

Comments

| Assets      | Cash and Cash Equivalents<br>Accrued Interest on Investments (GI<br>Mortgage Loans, Net | C, MM, Loan, and MBS) | \$<br>-<br>561<br>84,144 |
|-------------|-----------------------------------------------------------------------------------------|-----------------------|--------------------------|
|             |                                                                                         | Total Assets          | \$<br>84,705             |
| Liabilities | Outstanding Bonds<br>Accrued Interest                                                   |                       | \$<br>84,144<br>561      |
|             |                                                                                         | Total Liabilities     | \$<br>84,705             |
| Equity      | Assets minus Liabilities                                                                | Total Equity          | \$<br>-                  |
|             |                                                                                         | Parity                | 100.00%                  |
| Additional  | None                                                                                    |                       |                          |

As of: 3/31/2019

Total \$

-

**Private Sale** 

3/31/2019 As of:

#### Brentwood Apartments (STEP), WSHFC NonProfit Housing Description Revenue Bonds Issued: 08/27/02

KEY BANK PO Box 94831 Cleveland, OH 44101-4831

### Trustee/Paying Agent

| Investments<br>CUSIP | Investment Type              | Interest Rate           | Maturity Date             | Amount                              |
|----------------------|------------------------------|-------------------------|---------------------------|-------------------------------------|
| Payment Cycle        |                              |                         |                           | Monthly                             |
| Next Interest Paym   | ent Date                     |                         |                           | 4/1/201                             |
|                      |                              |                         | Total                     | \$ 997,095                          |
| CUSIP<br>NH9290932   | Taxable/Tax Exempt<br>Exempt | Variable/Fixed<br>Fixed | Maturity Date<br>9/1/2032 | Principal Outstanding<br>\$ 997,095 |

### Statement of Net Assets

| Assets                 | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC | c, MM, Loan, and MBS) | \$<br>5,089                |
|------------------------|-------------------------------------------------------------------|-----------------------|----------------------------|
|                        | Mortgage Loans, Net                                               | Total Assets          | \$<br>997,095<br>1,002,184 |
| Liabilities            | Outstanding Bonds<br>Accrued Interest                             |                       | \$<br>997,095<br>5,089     |
|                        | Accided interest                                                  | Total Liabilities     | \$<br>1,002,184            |
| Equity                 | Assets minus Liabilities                                          | Total Equity          | \$<br>-                    |
|                        |                                                                   | Parity                | 100.00%                    |
|                        |                                                                   |                       |                            |
| Additional<br>Comments | None                                                              |                       |                            |

**Private Sale** 

As of: 3/31/2019

#### Clallam County Hostelries (STEP), WSHFC NonProfit Housing Description Revenue Bonds Issued: 11/25/02

**KEY BANK** PO Box 94831 Cleveland, OH 44101-4831

# **Trustee/Paying**

| Agent |  |
|-------|--|
|-------|--|

| Bond                      |                              |                         |                            |                                    |
|---------------------------|------------------------------|-------------------------|----------------------------|------------------------------------|
| <b>CUSIP</b><br>NH9301222 | Taxable/Tax Exempt<br>Exempt | Variable/Fixed<br>Fixed | Maturity Date<br>12/1/2022 | Principal Outstanding<br>\$ 97,515 |
|                           |                              |                         | Total                      | \$ 97,515                          |
| Next Interest Payme       | nt Date                      |                         |                            | 4/1/2019                           |
| Payment Cycle             |                              |                         |                            | Monthly                            |
| Investments<br>CUSIP      | Investment Type              | Interest Rate           | Maturity Date              | Amount                             |
|                           |                              |                         | Total                      | \$-                                |

### **Statement of Net Assets**

| Assets      | Cash and Cash Equivalents                                   |                       | \$<br>-             |
|-------------|-------------------------------------------------------------|-----------------------|---------------------|
|             | Accrued Interest on Investments (GIO<br>Mortgage Loans, Net | S, MM, Loan, and MBS) | 451<br>97,515       |
|             |                                                             | Total Assets          | \$<br>97,966        |
| Liabilities | Outstanding Bonds<br>Accrued Interest                       |                       | \$<br>97,515<br>451 |
|             |                                                             | Total Liabilities     | \$<br>97,966        |
| Equity      | Assets minus Liabilities                                    | Total Equity          | \$<br>-             |
|             |                                                             | Parity                | 100.00%             |
|             |                                                             |                       |                     |
| Additional  | None                                                        |                       |                     |

| Transaction |
|-------------|
|-------------|

**Private Sale** 

#### Der Garten Haus (STEP), WSHFC NonProfit Housing Revenue Description Bonds Issued: 09/21/98

Mary Ann Thuesen 625 Marquette Ave., 11th Floor Minneapolis, MN 55402 MAC: N9311-115 (612) 667-6951

**Trustee/Paying** Agent

> Bond CUSIP Taxable/Tax Exempt Variable/Fixed Maturity Date **Principal Outstanding** NH9351018 Exempt Fixed 10/1/2019 \$ 348,288 348,288 Total \$ Next Interest Payment Date 4/1/2019 Payment Cycle Monthly Investments CUSIP **Maturity Date Investment Type** Interest Rate Amount Total \$

3/31/2019

As of:

#### **Statement of Net Assets**

| Assets      | Cash and Cash Equivalents<br>Accrued Interest on Investments (GI0<br>Mortgage Loans, Net | C, MM, Loan, and MBS) | \$<br>-<br>1,850<br>348,289 |
|-------------|------------------------------------------------------------------------------------------|-----------------------|-----------------------------|
|             | Mongage Loans, Net                                                                       | Total Assets          | \$<br>350,139               |
| Liabilities | Outstanding Bonds<br>Accrued Interest                                                    |                       | \$<br>348,289<br>1,850      |
|             |                                                                                          | Total Liabilities     | \$<br>350,139               |
| Equity      | Assets minus Liabilities                                                                 | Total Equity          | \$<br>-                     |
|             |                                                                                          | Parity                | 100.00%                     |
| Additional  | None                                                                                     |                       |                             |

**Private Sale** 

#### Christian Health Care Center (STEP), WSHFC NonProfit Housing Description Revenue Bonds Issued: 10/13/05

Sally Groves Peoples Bank 418 Grover St Lynden, WA 98264-1929

**Trustee/Paying** Agent

|                           |                              |                                   | Total                     | \$-                                   |
|---------------------------|------------------------------|-----------------------------------|---------------------------|---------------------------------------|
| Investments<br>CUSIP      | Investment Type              | Interest Rate                     | Maturity Date             | Amount                                |
| Payment Cycle             |                              |                                   |                           | Monthly                               |
| Next Interest Payme       | ent Date                     |                                   |                           | 4/1/2019                              |
|                           |                              |                                   | Total                     | \$ 1,174,036                          |
| <b>CUSIP</b><br>NH9390420 | Taxable/Tax Exempt<br>Exempt | <b>Variable/Fixed</b><br>Variable | Maturity Date<br>4/1/2020 | Principal Outstanding<br>\$ 1,174,036 |
| Bond                      |                              |                                   |                           |                                       |

### **Statement of Net Assets**

Commente

| Assets      | Cash and Cash Equivalents<br>Accrued Interest on Investments (GIC | C MM Loan and MBS) | \$<br>-<br>3,669             |
|-------------|-------------------------------------------------------------------|--------------------|------------------------------|
|             | Mortgage Loans, Net                                               | Total Assets       | \$<br>1,174,036<br>1,177,705 |
| Liabilities | Outstanding Bonds<br>Accrued Interest                             |                    | \$<br>1,174,036<br>3,669     |
|             |                                                                   | Total Liabilities  | \$<br>1,177,705              |
| Equity      | Assets minus Liabilities                                          | Total Equity       | \$<br>-                      |
|             |                                                                   | Parity             | 100.00%                      |
| Additional  | None                                                              |                    |                              |

As of: 3/31/2019

| <b>Transaction</b>               |                                                                                                                               | Private Sale                                                                                           |                                                               | As of:                    | 3              | /31/2019                                                                       |
|----------------------------------|-------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|---------------------------|----------------|--------------------------------------------------------------------------------|
|                                  |                                                                                                                               |                                                                                                        | - Des fit Hannals                                             |                           |                |                                                                                |
| Description                      | -                                                                                                                             | lome (STEP), WSHFC No<br>ue Bonds Issued: 08/04                                                        | -                                                             |                           |                |                                                                                |
| Trustee/Paying<br>Agent          | Los                                                                                                                           | Frances Rodriguez<br>argo Commercial Operation<br>MAC C7300-033<br>DEPT 1369<br>Angeles, CA 90084-1369 |                                                               |                           |                |                                                                                |
|                                  | <u>Bond</u>                                                                                                                   |                                                                                                        |                                                               |                           |                |                                                                                |
|                                  | <b>CUSIP</b><br>NH9400825                                                                                                     | Taxable/Tax Exempt<br>Exempt                                                                           | Variable/Fixed<br>Fixed                                       | Maturity Date<br>8/1/2025 | Principa<br>\$ | al Outstanding<br>4,077,188                                                    |
|                                  |                                                                                                                               |                                                                                                        |                                                               | Total                     | \$             | 4,077,188                                                                      |
|                                  | Next Interest Payment                                                                                                         | Date                                                                                                   |                                                               |                           |                | 4/1/2019                                                                       |
|                                  | Payment Cycle                                                                                                                 |                                                                                                        |                                                               |                           | C              | Quarterly                                                                      |
|                                  | Investments                                                                                                                   |                                                                                                        |                                                               |                           |                |                                                                                |
|                                  |                                                                                                                               |                                                                                                        |                                                               |                           |                |                                                                                |
|                                  | CUSIP                                                                                                                         | Investment Type                                                                                        | Interest Rate                                                 | Maturity Date             |                | Amount                                                                         |
|                                  | CUSIP                                                                                                                         | Investment Type                                                                                        | Interest Rate                                                 | Maturity Date<br>Total    |                | Amount<br>-                                                                    |
|                                  | CUSIP                                                                                                                         | Investment Type                                                                                        | Interest Rate                                                 | -                         |                | Amount<br>                                                                     |
| Statement of Ne                  |                                                                                                                               | Investment Type                                                                                        | Interest Rate                                                 | -                         |                | Amount<br>                                                                     |
| <u>Statement of Ne</u><br>Assets | t Assets<br>Cash and Cash Equival<br>Accrued Interest on Invo                                                                 |                                                                                                        |                                                               | -                         |                | -<br>-<br>40,122                                                               |
|                                  | t Assets<br>Cash and Cash Equival                                                                                             | ents                                                                                                   |                                                               | -                         | \$             |                                                                                |
|                                  | t Assets<br>Cash and Cash Equival<br>Accrued Interest on Invo                                                                 | ents                                                                                                   | , and MBS)<br>Total Assets                                    | -                         | \$             | -<br>40,122<br>4,077,188<br>4,117,310<br>4,077,188<br>40,122                   |
| Assets                           | t Assets<br>Cash and Cash Equival<br>Accrued Interest on Invo<br>Mortgage Loans, Net<br>Outstanding Bonds                     | ents                                                                                                   | , and MBS)                                                    | -                         | \$             | -<br>40,122<br>4,077,188<br>4,117,310<br>4,077,188                             |
| Assets                           | t Assets<br>Cash and Cash Equival<br>Accrued Interest on Invo<br>Mortgage Loans, Net<br>Outstanding Bonds                     | ents<br>estments (GIC, MM, Loan,                                                                       | and MBS)<br>Total Assets<br>Total Liabilities<br>Total Equity | -                         | \$             | -<br>40,122<br>4,077,188<br>4,117,310<br>4,077,188<br>40,122<br>4,117,310<br>- |
| Assets<br>Liabilities            | t Assets<br>Cash and Cash Equival<br>Accrued Interest on Inve<br>Mortgage Loans, Net<br>Outstanding Bonds<br>Accrued Interest | ents<br>estments (GIC, MM, Loan,                                                                       | and MBS)<br>Total Assets<br>Total Liabilities                 | -                         | \$<br>\$<br>\$ | -<br>40,122<br>4,077,188<br>4,117,310<br>4,077,188<br>40,122                   |