

NOTICE OF PUBLIC HEARING

The Washington State Housing Finance Commission (the "Commission") will hold an open public hearing with respect to a proposed plan of financing for the issuance and reissuance by the Commission of one or more series of tax-exempt revenue obligations (the "Notes") originally issued and to be issued to finance a portion of the costs for the acquisition, construction and equipping of a multifamily housing facility in Shoreline, Washington, to be owned by Midvale Village, LP, a Washington limited partnership. The Notes may be issued and reissued as one or more series from time to time and may include series of refunding obligations. The public hearing will be held in person and by telephone starting at 10:00 a.m., Thursday, October 17, 2024. Participants wishing to join telephonically in the United States, please dial either toll free number: 1-(888) 788-0099 or 1-(877) 853-5247. Participants wishing to attend in person may attend, in the 28th Floor Board Room of the Commission's offices located at 1000 Second Ave., Seattle, Washington 98104-3601.

Pursuant to RCW 42.30.030(2), which encourages public agencies to provide for public access to meetings, this meeting can also be viewed via Zoom.

To join virtually, please go to www.zoom.us, go to "Join a Meeting" or "Join," and enter:

Webinar/Meeting ID: 839 3673 8053

Passcode: 755722

Participants who wish to participate telephonically, please dial either: 1-(888) 788-0099 or 1-(877) 853-5247 U.S. toll-free

The Notes will be issued and reissued pursuant to Chapter 43.180 Revised Code of Washington as exempt facility Notes under Section 142(d) of the Internal Revenue Code of 1986, as amended (the "Code"), for the purpose of financing a qualified residential rental facility.

The proceeds of the Notes will be used to provide financing for the following project:

Project:	Midvale Village
Project Address:	18110 Midvale Ave N Shoreline, WA 98133
Total Estimated Project Cost:	\$67,436,897
Estimated Maximum Note Amount:	\$28,000,000

Proceeds of the Notes will be used to provide a portion of the financing for the acquisition, construction and equipping of a 210-unit multifamily housing facility in Shoreline, WA, and to pay a portion of the costs of issuing the Notes. Each apartment will be a complete and separate dwelling unit consisting of

living, eating and sanitation facilities. A percentage of the total units will be set aside for persons or households with low incomes.

This notice and the provision of toll-free telephone access to the hearing are intended to comply with the public notice requirements of Section 147(f) of the Code. Written comments with respect to the Project and the proposed plan of financing with respect to the Notes may be mailed or faxed to the attention of Jason Hennigan, WSHFC, Multifamily Housing and Community Facilities Division, 1000 Second Avenue, Suite 2700, Seattle, WA 98104-3601 or to (206) 587-5113, for receipt no later than 5:00 p.m. on Wednesday, October 16, 2024. Public testimony will be heard from all interested members of the public attending the hearing in person, via the telephone or by Zoom. The Commission will consider the public testimony and written comments in determining if the Project will receive funding from tax-exempt and/or taxable obligations. Testimony and written comments regarding land use, zoning and environmental regulation should be directed to the local jurisdiction that is authorized to consider these matters when issuing building permits for the Project.

Anyone requiring an accommodation consistent with the Americans with Disabilities Act should contact the Multifamily Housing and Community Facilities Division at 206-464-7139 or 1-800-767-HOME (in state) at least 48 hours in advance of the hearing.

The results of the hearing will be sent to the Governor for approval.